COMMUNITY PROFILE

Beaufort County



S.C. Department of Employment & Workforce

Business Intelligence Department

1550 Gadsden Street, PO Box 995 Columbia, SC 29202 803.737.2660

www.SCWorkforceInfo.com

Updated: 03/24/2017

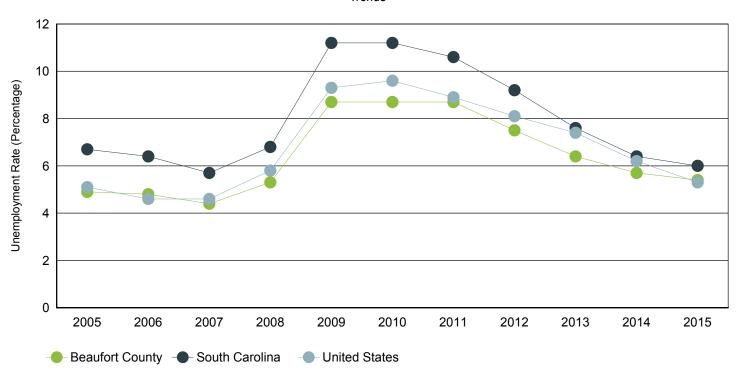


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Annual Unemployment Rate (Unadjusted)

Trends

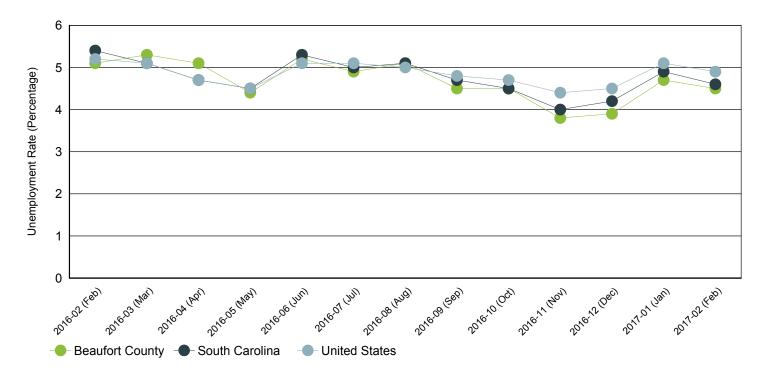


| | Beaufo | rt County | | South | Carolina | | Unit | ed States | |
|------|------------|-----------|------|------------|----------|-------|-------------|------------|------|
| Year | Employment | Unemp | Rate | Employment | Unemp | Rate | Employment | Unemp | Rate |
| 2015 | 67,467 | 3,877 | 5.4% | 2,134,637 | 135,746 | 6.0% | 148,834,000 | 8,296,000 | 5.3% |
| 2014 | 65,329 | 3,922 | 5.7% | 2,081,511 | 143,151 | 6.4% | 146,305,000 | 9,617,000 | 6.2% |
| 2013 | 62,910 | 4,286 | 6.4% | 2,026,666 | 167,647 | 7.6% | 143,929,000 | 11,460,000 | 7.4% |
| 2012 | 60,876 | 4,964 | 7.5% | 1,985,618 | 201,260 | 9.2% | 142,469,000 | 12,506,000 | 8.1% |
| 2011 | 59,779 | 5,692 | 8.7% | 1,945,900 | 229,623 | 10.6% | 139,869,000 | 13,747,000 | 8.9% |
| 2010 | 59,686 | 5,652 | 8.7% | 1,915,045 | 240,623 | 11.2% | 139,064,000 | 14,825,000 | 9.6% |
| 2009 | 57,398 | 5,486 | 8.7% | 1,910,670 | 242,075 | 11.2% | 139,877,000 | 14,265,000 | 9.3% |
| 2008 | 60,361 | 3,380 | 5.3% | 1,996,409 | 145,823 | 6.8% | 145,362,000 | 8,924,000 | 5.8% |
| 2007 | 61,117 | 2,789 | 4.4% | 2,005,686 | 120,205 | 5.7% | 146,047,000 | 7,078,000 | 4.6% |
| 2006 | 59,859 | 3,009 | 4.8% | 1,973,337 | 135,760 | 6.4% | 144,427,000 | 7,001,000 | 4.6% |
| 2005 | 58,579 | 2,995 | 4.9% | 1,929,233 | 139,366 | 6.7% | 141,730,000 | 7,591,000 | 5.1% |

Source: S.C. Department of Employment & Workforce

Monthly Unemployment Rate (Unadjusted)

Past 13 Months



| Period | Beaufort County | South Carolina | United States |
|----------|-----------------|----------------|---------------|
| Feb 2017 | 4.5% | 4.6% | 4.9% |
| Jan 2017 | 4.7% | 4.9% | 5.1% |
| Dec 2016 | 3.9% | 4.2% | 4.5% |
| Nov 2016 | 3.8% | 4.0% | 4.4% |
| Oct 2016 | 4.5% | 4.5% | 4.7% |
| Sep 2016 | 4.5% | 4.7% | 4.8% |
| Aug 2016 | 5.1% | 5.1% | 5.0% |
| Jul 2016 | 4.9% | 5.0% | 5.1% |
| Jun 2016 | 5.2% | 5.3% | 5.1% |
| May 2016 | 4.4% | 4.5% | 4.5% |
| Apr 2016 | 5.1% | 4.7% | 4.7% |
| Mar 2016 | 5.3% | 5.1% | 5.1% |
| Feb 2016 | 5.1% | 5.4% | 5.2% |

Source: S.C. Department of Employment & Workforce

Area Job Openings

Beaufort County

South Carolina

| | | Beauton 6 | Juney | | | Oouth Gure | Jiiia | |
|--------|----------|------------|----------------|-----------------|-----------|------------|----------------|-----------------|
| Period | Employed | Unemployed | Unemp. Rate | Job Openings | Employed | Unemployed | Unemp. Rate | Job Openings |
| Feb-17 | 68,544 | 3,225 | 4.5% | 1,857 | 2,219,833 | 103,190 | 4.4% | 61,052 |
| Jan-17 | 68,072 | 3,377 | 4.7% | 1,915 | 2,209,188 | 101,455 | 4.4% | 64,254 |
| Dec-16 | 68,753 | 2,820 | 3.9% | 1,685 | 2,199,862 | 98,225 | 4.3% | 55,454 |
| Nov-16 | 68,827 | 2,732 | 3.8% | 1,730 | 2,198,274 | 99,867 | 4.3% | 59,494 |
| Oct-16 | 69,268 | 3,281 | 4.5% | 1,712 | 2,196,147 | 101,772 | 4.4% | 59,888 |
| Sep-16 | 70,077 | 3,301 | 4.5% | 2,014 | 2,193,612 | 104,025 | 4.5% | 61,522 |
| Aug-16 | 71,698 | 3,844 | 5.1% | 1,452 | 2,190,670 | 106,559 | 4.6% | 63,800 |
| Jul-16 | 72,898 | 3,781 | 4.9% | 2,218 | 2,187,396 | 109,596 | 4.8% | 61,572 |
| Jun-16 | 72,218 | 3,949 | 5.2% | 2,190 | 2,183,933 | 113,034 | 4.9% | 61,518 |
| May-16 | 70,770 | 3,228 | 4.4% | 2,128 | 2,180,526 | 116,513 | 5.1% | 63,126 |
| Apr-16 | 69,938 | 3,755 | 5.1% | 2,541 | 2,177,304 | 119,636 | 5.2% | 67,021 |
| Mar-16 | 69,020 | 3,836 | 5.3% | 2,480 | 2,174,229 | 122,223 | 5.3% | 61,889 |
| Feb-16 | 67,739 | 3,667 | 5.1% | 2,296 | 2,170,987 | 124,092 | 5.4% | 64,238 |

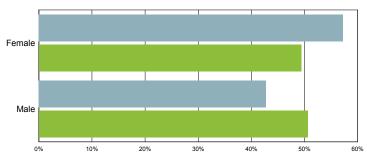
Source: S.C. Department of Employment & Workforce & The Conference Board's Help Wanted OnLine® data series South Carolina Data is Seasonally Adjusted

Characteristics of Unemployment Insurance Claimants

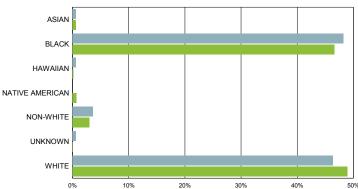
February 2017

■ Beaufort County ■ South Carolina

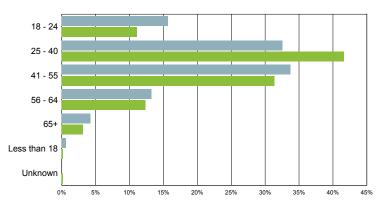
| Gender | Beaufort County | South Carolina |
|--------|-----------------|----------------|
| Female | 95 | 3,560 |
| Male | 71 | 3,648 |



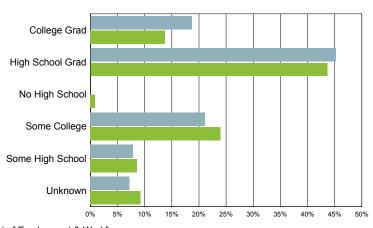
| Race | Beaufort County | South Carolina |
|-----------|-----------------|----------------|
| ASIAN | 1 | 45 |
| BLACK | 80 | 3,360 |
| HAWAIIAN | 1 | 10 |
| NON-WHITE | 6 | 214 |
| UNKNOWN | 1 | 2 |
| WHITE | 77 | 3,525 |



| Age Group | Beaufort County | South Carolina |
|--------------|-----------------|----------------|
| 18 - 24 | 26 | 800 |
| 25 - 40 | 54 | 2,999 |
| 41 - 55 | 56 | 2,263 |
| 56 - 64 | 22 | 892 |
| 65+ | 7 | 226 |
| Less than 18 | 1 | 14 |
| Unknown | 0 | 14 |



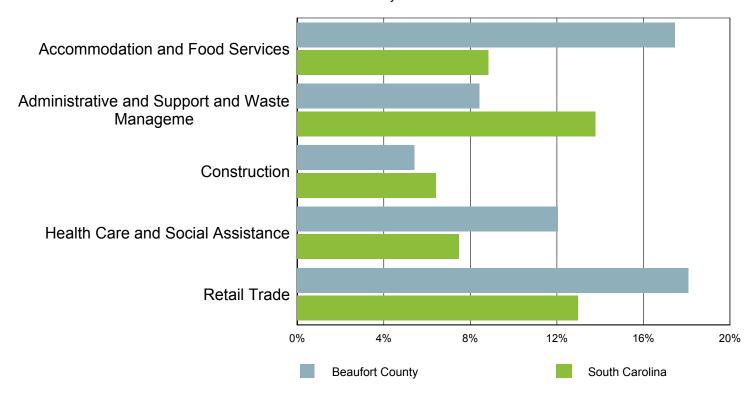
| Education | Beaufort County | South Carolina |
|------------------|-----------------|----------------|
| College Grad | 31 | 989 |
| Some College | 35 | 1,726 |
| High School Grad | 75 | 3,146 |
| Some High School | 13 | 618 |
| No High School | 0 | 62 |
| Unknown | 12 | 667 |



Source: S.C. Department of Employment & Workforce

Characteristics of Unemployment Insurance Claims by Industry

Industry Groups With Largest Number of Claims February 2017

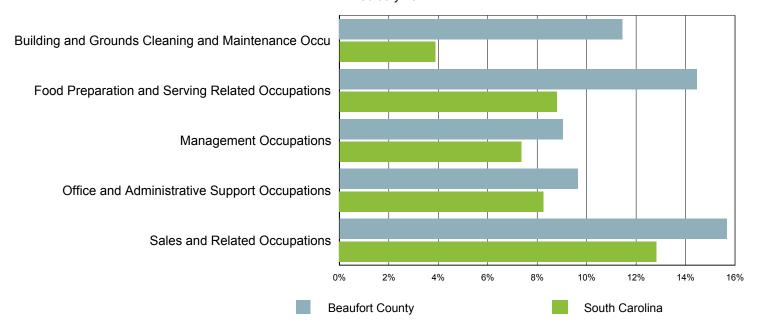


| Industry | Beaufort County | South Carolina |
|---|-----------------|----------------|
| Construction | 9 | 463 |
| Manufacturing | 1 | 870 |
| Wholesale Trade | 2 | 245 |
| Retail Trade | 30 | 937 |
| Transportation and Warehousing | 7 | 210 |
| Information | 3 | 95 |
| Finance and Insurance | 1 | 228 |
| Real Estate and Rental and Leasing | 5 | 127 |
| Professional, Scientific, and Technical Servi | 8 | 456 |
| Administrative and Support and Waste Manageme | 14 | 996 |
| Educational Services | 1 | 109 |
| Health Care and Social Assistance | 20 | 540 |
| Arts, Entertainment, and Recreation | 2 | 71 |
| Accommodation and Food Services | 29 | 638 |
| Other Services (except Public Administration) | 4 | 188 |
| Public Administration | 1 | 118 |
| Unknown | 29 | 835 |
| | | |

Source: S.C. Department of Employment & Workforce

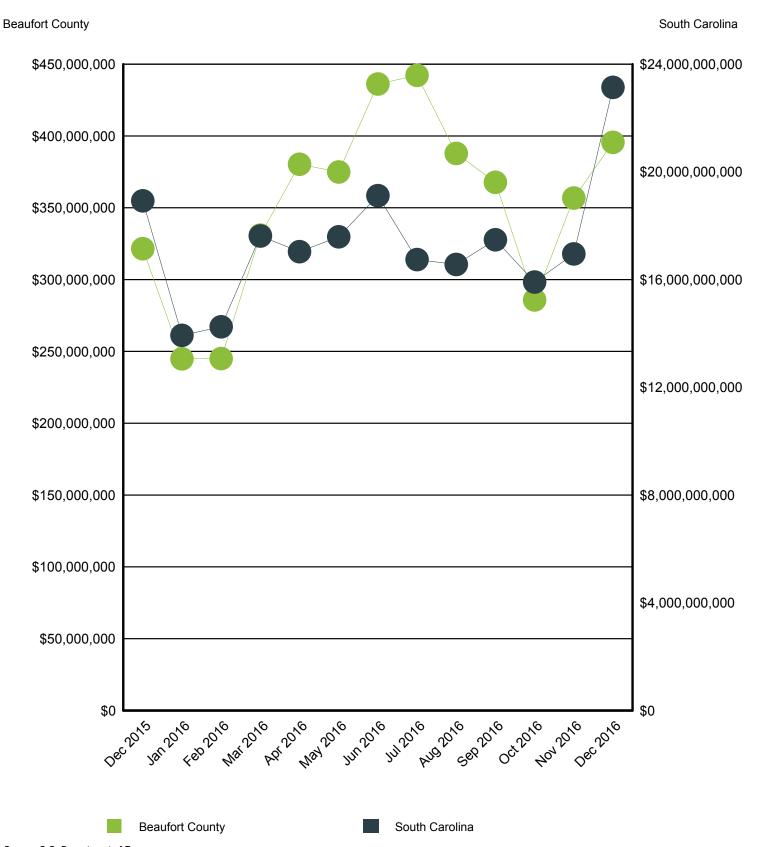
Characteristics of Unemployment Insurance Claims by Occupation

Occupation Groups With Largest Number of Claims February 2017



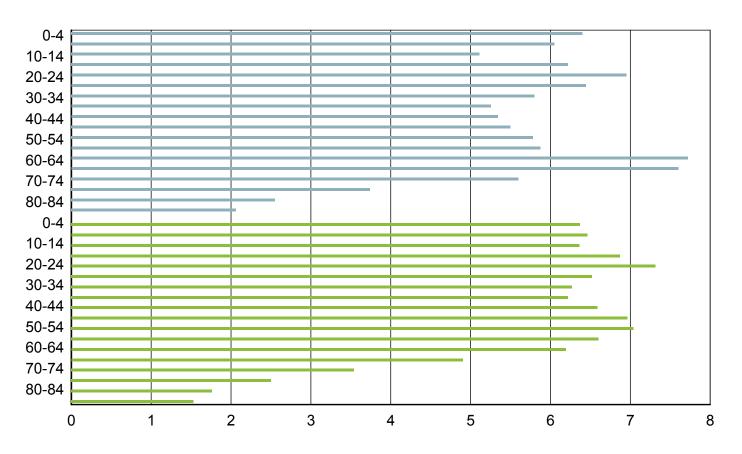
| Occupation | Beaufort County | South Carolina |
|--|-----------------|----------------|
| Architecture and Engineering Occupations | 3 | 118 |
| Arts, Design, Entertainment, Sports, and Media Occ | 3 | 63 |
| Building and Grounds Cleaning and Maintenance Occu | 19 | 280 |
| Business and Financial Operations Occupations | 4 | 276 |
| Community and Social Service Occupations | 1 | 57 |
| Computer and Mathematical Occupations | 1 | 156 |
| Construction and Extraction Occupations | 4 | 514 |
| Education, Training, and Library Occupations | 2 | 79 |
| Food Preparation and Serving Related Occupations | 24 | 635 |
| Healthcare Practitioners and Technical Occupations | 2 | 142 |
| Healthcare Support Occupations | 9 | 312 |
| Installation, Maintenance, and Repair Occupations | 4 | 260 |
| Management Occupations | 15 | 531 |
| Military Specific Occupations | 1 | 34 |
| Office and Administrative Support Occupations | 16 | 596 |
| Production Occupations | 3 | 1,265 |
| Protective Service Occupations | 2 | 72 |
| Sales and Related Occupations | 26 | 926 |
| Transportation and Material Moving Occupations | 4 | 301 |
| Unknown | 23 | 410 |

Retail Sales



Source: S.C. Department of Revenue

Population by Age



■ Beaufort County
■ South Carolina

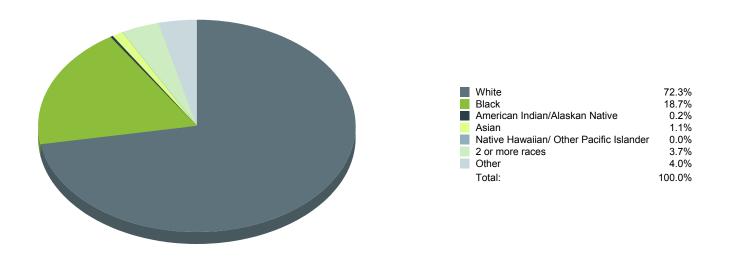
| Age Range | Beaufort County | South Carolina | United States |
|--------------|-----------------|----------------|---------------|
| 0-4 | 10,589 | 298,242 | 20,052,112 |
| 5-9 | 10,006 | 302,111 | 20,409,060 |
| 10-14 | 8,451 | 297,443 | 20,672,609 |
| 15-19 | 10,285 | 321,540 | 21,715,074 |
| 20-24 | 11,497 | 342,237 | 22,099,887 |
| 25-29 | 10,656 | 305,167 | 21,243,365 |
| 30-34 | 9,585 | 293,464 | 20,467,912 |
| 35-39 | 8,674 | 291,183 | 19,876,161 |
| 40-44 | 8,825 | 308,158 | 20,998,001 |
| 45-49 | 9,102 | 325,660 | 22,109,946 |
| 50-54 | 9,558 | 329,431 | 22,396,322 |
| 55-59 | 9,706 | 309,061 | 20,165,892 |
| 60-64 | 12,773 | 289,690 | 17,479,211 |
| 65-69 | 12,575 | 229,251 | 13,189,508 |
| 70-74 | 9,259 | 165,797 | 9,767,522 |
| 75-79 | 6,182 | 117,187 | 7,438,750 |
| 80-84 | 4,220 | 82,223 | 5,781,697 |
| 85 and older | 3,411 | 71,757 | 5,673,565 |

Source: U.S. Census Bureau, American Community Survey

Population by Race

| Race | Beaufort County | % | South Carolina | % | United States | % |
|---------------------------------------|-----------------|-------|----------------|-------|---------------|-------|
| White | 121,733 | 73.6% | 3,144,146 | 66.0% | 230,592,579 | 72.0% |
| Black | 31,430 | 19.0% | 1,298,534 | 27.3% | 39,167,010 | 12.2% |
| American Indian/Alaskan Native | 420 | 0.3% | 14,732 | 0.3% | 2,540,309 | 0.8% |
| Asian | 1,931 | 1.2% | 61,097 | 1.3% | 15,231,962 | 4.8% |
| Native Hawaiian/ Other Pacific Island | 29 | 0.0% | 2,128 | 0.0% | 526,347 | 0.2% |
| 2 or more races | 6,182 | 3.7% | 169,670 | 3.6% | 17,464,666 | 5.5% |
| Other | 6,720 | 4.1% | 74,130 | 1.6% | 14,746,054 | 4.6% |

Source: U.S. Census Bureau, American Community Survey



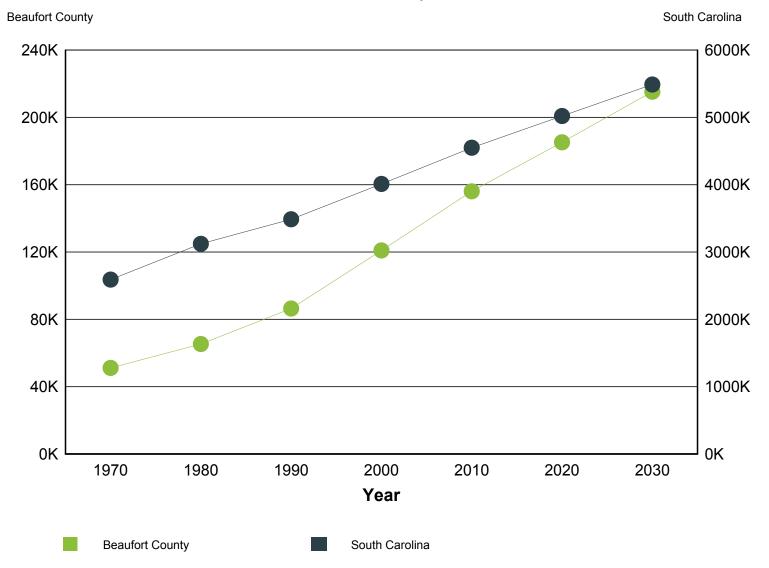
Population by Gender

| Gender | Beaufort County | South Carolina | United States |
|--------|-----------------|----------------|---------------|
| Male | 81,633 | 2,276,305 | 153,247,412 |
| Female | 83,721 | 2,403,297 | 158,289,182 |

Source: U.S. Census Bureau, American Community Survey

Population Change

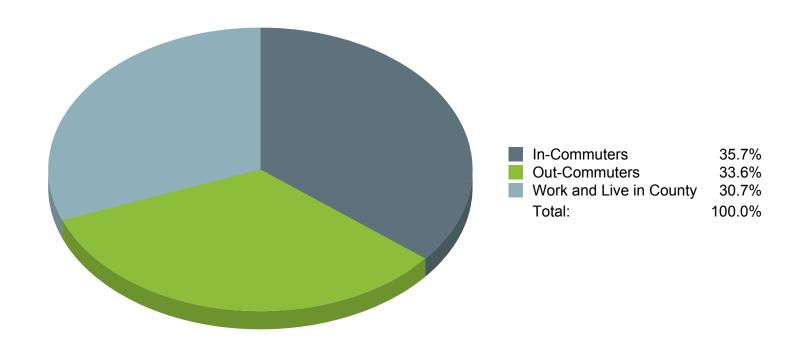
Historical and Projected



| Year | Beaufort County | South Carolina |
|------|-----------------|----------------|
| 1970 | 51,136 | 2,590,713 |
| 1980 | 65,364 | 3,121,820 |
| 1990 | 86,425 | 3,486,310 |
| 2000 | 120,937 | 4,012,012 |
| 2010 | 156,070 | 4,549,150 |
| 2020 | 185,220 | 5,020,400 |
| 2030 | 215.270 | 5.488.460 |

Source: U.S. Census Bureau

Commuting Patterns



| Commuting Patterns | Workers |
|-------------------------|---------|
| Work and Live in County | 64,343 |
| In-Commuters | 74,775 |
| Out-Commuters | 70,344 |

Source: U.S. Census Bureau - 2010

Top 10 Places Residents Are Commuting To

| Area | Workers |
|--------------------------|---------|
| Jasper County, SC | 1,756 |
| CHATHAM COUNTY, GA | 1,608 |
| Charleston County, SC | 194 |
| Hampton County, SC | 186 |
| Richland County, SC | 175 |
| Lexington County, SC | 110 |
| DISTRICT OF COLUMBIA, DC | 99 |
| WAKE COUNTY, NC | 88 |
| FULTON COUNTY, GA | 68 |
| NEW YORK COUNTY, NY | 64 |

Source: U.S. Census Bureau - 2010

Top 10 Places Residents Are Commuting From

| Area | Workers |
|------------------------|---------|
| Jasper County, SC | 3,787 |
| Hampton County, SC | 1,398 |
| CHATHAM COUNTY, GA | 1,373 |
| Colleton County, SC | 734 |
| EFFINGHAM COUNTY, GA | 323 |
| LIBERTY COUNTY, GA | 177 |
| Allendale County, SC | 157 |
| MECKLENBURG COUNTY, NC | 141 |
| Dorchester County, SC | 136 |
| Richland County, SC | 132 |

Source: U.S. Census Bureau - 2010

Employers by Size of Establishment

| Employees | Beaufort County | South Carolina |
|------------|-----------------|----------------|
| 0 to 4 | 3,189 | 72,215 |
| 5 to 9 | 871 | 19,964 |
| 10 to 19 | 622 | 14,629 |
| 20 to 49 | 432 | 11,292 |
| 50 to 99 | 133 | 4,446 |
| 100 to 249 | 77 | 2,717 |
| 250 to 499 | 11 | 824 |
| 500 to 999 | 0 | 376 |
| 1000 + | 0 | 286 |

Source: S.C. Department of Employment & Workforce - 2016 Q3

Employment by Size of Establishment

| Employees | Beaufort County | South Carolina |
|------------|-----------------|----------------|
| 0 to 4 | 5,002 | 109,185 |
| 5 to 9 | 5,811 | 133,038 |
| 10 to 19 | 8,475 | 199,397 |
| 20 to 49 | 13,117 | 346,711 |
| 50 to 99 | 8,833 | 305,282 |
| 100 to 249 | 11,716 | 411,824 |
| 250 to 499 | 4,064 | 284,463 |
| 500 to 999 | 0 | 256,747 |
| 1000 + | 0 | 731,712 |

Source: S.C. Department of Employment & Workforce - 2016 Q3

⁻ Indicates that the requested data is suppressed

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20 Largest Employers

(Listed Alphabetically)

Corporation Name

ATLANTIC PERSONNEL INC

BEAUFORT COUNTY SCHOOL DISTRICT

BEAUFORT MEMORIAL HOSPITAL

BILO LLC

CARECORE NATIONAL LLC

COUNTY OF BEAUFORT

CYPRESS CLUB INC.

DEPARTMENT OF DEFENSE

HARGRAY COMMUNICATIONS GROUP INC

LOWES HOME CENTERS INC

MARINE CORPS COMMUNITY SERVICES

MARRIOTT RESORTS HOSP CORP

MONTAGE HOTELS AND RESORTS LLC

OMNI HOTELS MANAGEMENT CORPORATION

PUBLIX SUPER MARKETS INC

SEA PINES RESORT LLC

TECHNICAL COLLEGE OF THE LOWCOUNTRY

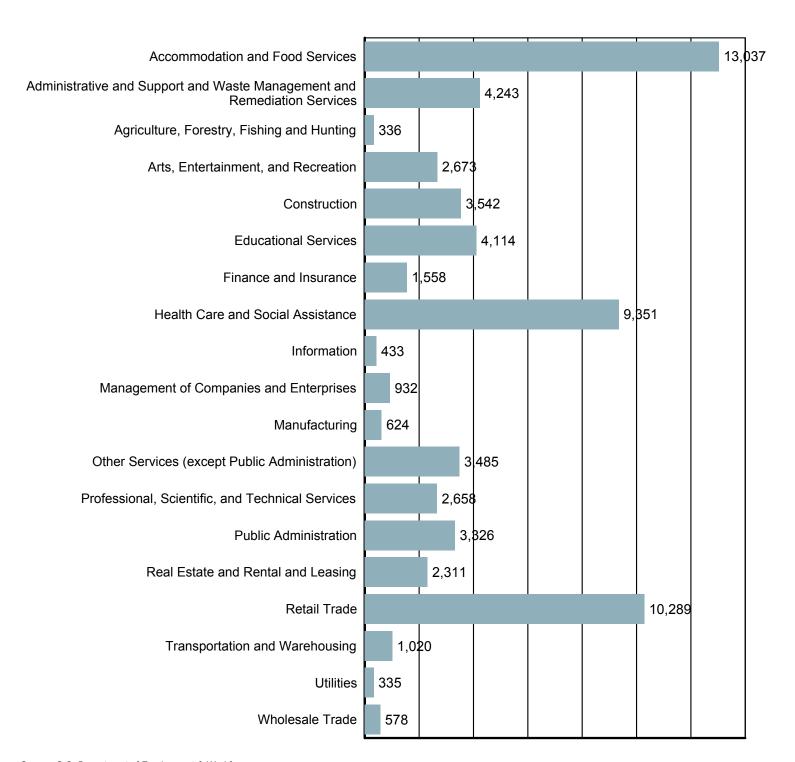
TENET PHYSICIAN SVCS OF HILTON HEAD

THE GREENERY INC

WAL-MART ASSOCIATES INC

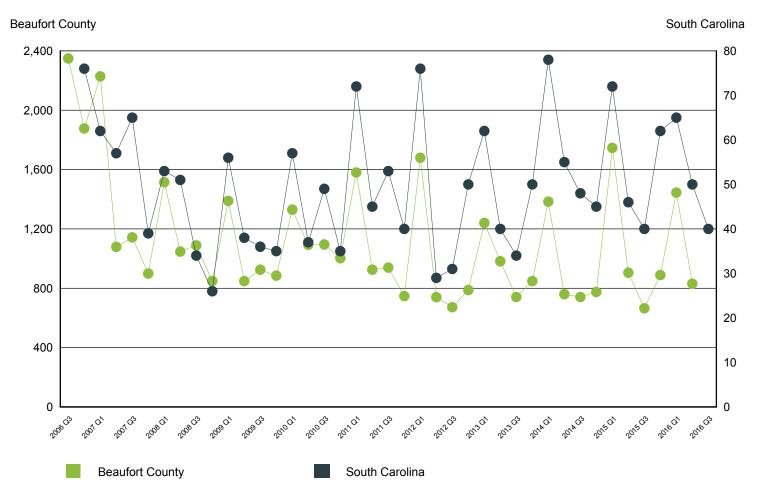
Source: S.C. Department of Employment & Workforce - 2016 Q3

Employment by Industry



Source: S.C. Department of Employment & Workforce Quarterly Census of Employment and Wages (QCEW) - 2016 Q3

New Startup Firms



| Quarter | Beaufort County | South Carolina |
|---------|-----------------|----------------|
| | · | |
| 2016 Q2 | 50 | 831 |
| 2016 Q1 | 65 | 1,445 |
| 2015 Q4 | 62 | 889 |
| 2015 Q3 | 40 | 665 |
| 2015 Q2 | 46 | 905 |
| 2015 Q1 | 72 | 1,746 |
| 2014 Q4 | 45 | 775 |
| 2014 Q3 | 48 | 741 |
| 2014 Q2 | 55 | 760 |
| 2014 Q1 | 78 | 1,384 |
| 2013 Q4 | 50 | 848 |
| 2013 Q3 | 34 | 741 |
| 2013 Q2 | 40 | 982 |
| 2013 Q1 | 62 | 1,240 |
| 2012 Q4 | 50 | 788 |
| 2012 Q3 | 31 | 672 |
| 2012 Q2 | 29 | 740 |
| 2012 Q1 | 76 | 1,680 |
| 2011 Q4 | 40 | 747 |
| 2011 Q3 | 53 | 939 |

Note: A firm is included in the count when it does not have a UI Account Number in the previous quarter and has a Setup Date that falls in the quarter displayed.

Source: S.C. Department of Employment & Workforce

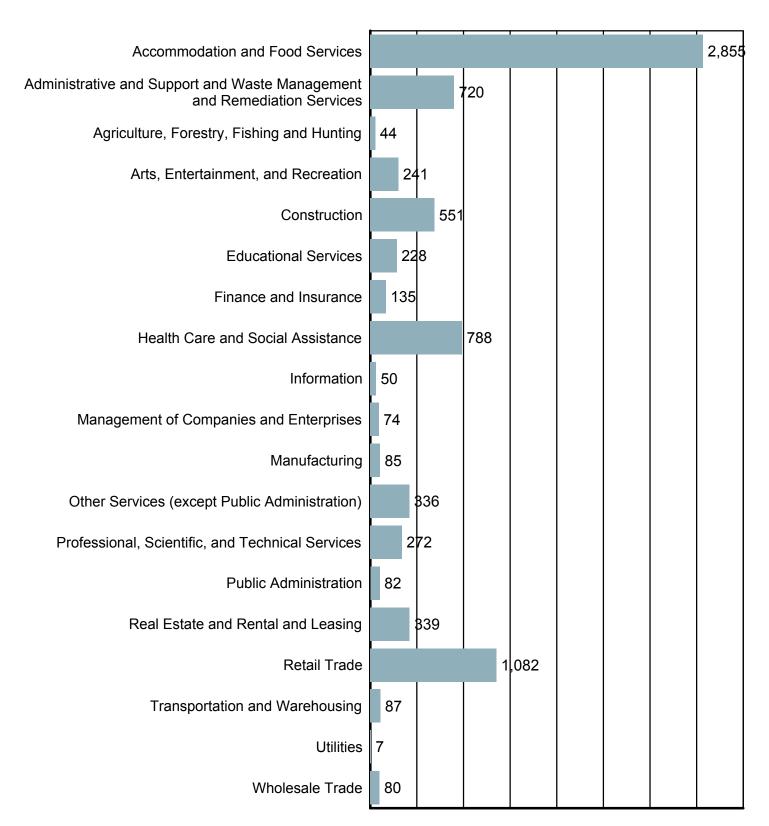
Top 20 Occupational Openings

Beaufort County April-2016

| Occupation Name (Soccode) | Job Openings |
|---|--------------|
| Heavy and Tractor-Trailer Truck Drivers (53-3032) | 113 |
| Registered Nurses (29-1141) | 108 |
| Retail Salespersons (41-2031) | 90 |
| First-Line Supervisors of Food Preparation and Serving Workers (35-1012) | 89 |
| First-Line Supervisors of Retail Sales Workers (41-1011) | 77 |
| First-Line Supervisors of Office and Administrative Support Workers (43-1011) | 58 |
| Waiters and Waitresses (35-3031) | 56 |
| Cooks, Restaurant (35-2014) | 50 |
| Combined Food Preparation and Serving Workers, Including Fast Food (35-3021) | 49 |
| Maids and Housekeeping Cleaners (37-2012) | 49 |
| Coaches and Scouts (27-2022) | 48 |
| Customer Service Representatives (43-4051) | 47 |
| Maintenance and Repair Workers, General (49-9071) | 42 |
| Hotel, Motel, and Resort Desk Clerks (43-4081) | 41 |
| Landscaping and Groundskeeping Workers (37-3011) | 37 |
| Special Education Teachers, Secondary School (25-2054) | 29 |
| Supervisors of Construction and Extraction Workers (47-1011) | 28 |
| Dishwashers (35-9021) | 26 |
| Automotive Service Technicians and Mechanics (49-3023) | 24 |
| Cashiers (41-2011) | 23 |

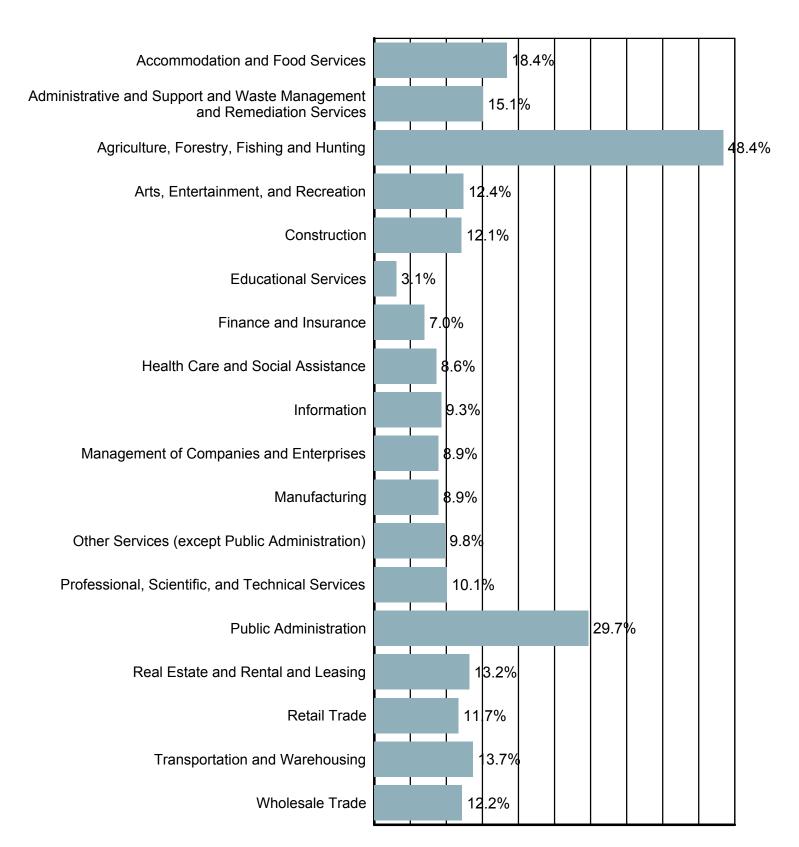
Source: S.C. Department of Employment & Workforce & The Conference Board's Help Wanted OnLine® data series

New Hires by Industry



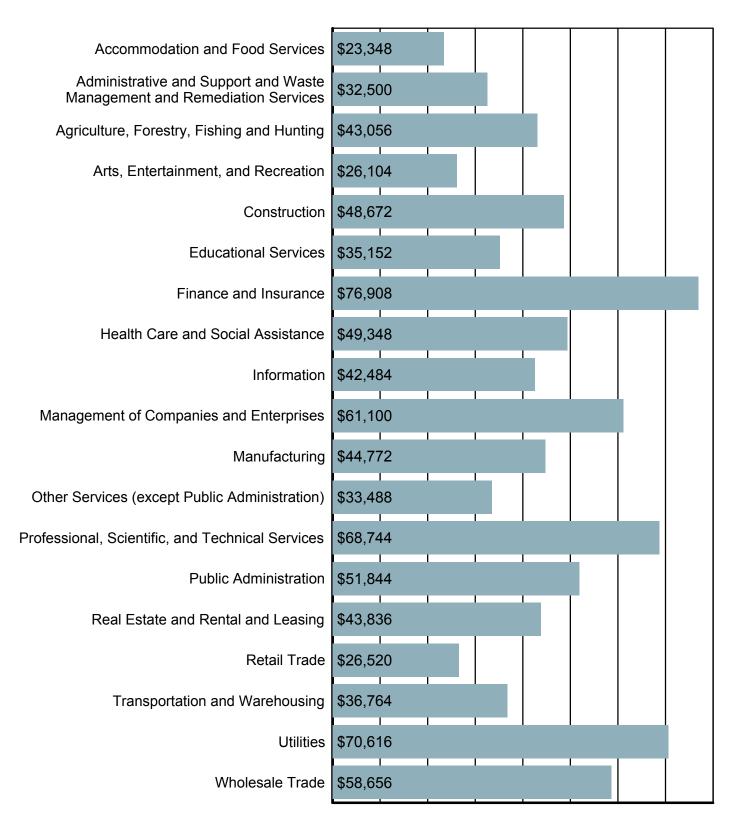
Source: U.S. Census Bureau, Local Employment Dynamics - 2014 Q1

Turnover by Industry



Source: U.S. Census Bureau, Local Employment Dynamics - 2013 Q3

Average Annual Wage by Industry



Source: S.C. Department of Employment & Workforce Quarterly Census of Employment and Wages (QCEW) - 2016 Q3

Age of Workers by Industry

| Industry | 14-18 | 19-21 | 22-24 | 25-34 | 35-44 | 45-54 | 55-64 | 65+ |
|---|-------|-------|-------|--------|--------|--------|-------|-------|
| Total, All Industries | 1,149 | 2,380 | 3,280 | 11,602 | 10,878 | 10,853 | 8,498 | 4,031 |
| Agriculture, Forestry, Fishing and Hunting | 0 | 0 | 12 | 56 | 44 | 37 | 39 | 16 |
| Utilities | 0 | 0 | 3 | 56 | 86 | 114 | 74 | 16 |
| Construction | 8 | 68 | 99 | 614 | 637 | 694 | 437 | 181 |
| Manufacturing | 9 | 18 | 30 | 108 | 152 | 201 | 139 | 37 |
| Wholesale Trade | 4 | 13 | 28 | 115 | 160 | 169 | 145 | 72 |
| Retail Trade | 315 | 712 | 718 | 1,694 | 1,346 | 1,494 | 1,319 | 750 |
| Transportation and Warehousing | 3 | 19 | 30 | 126 | 127 | 149 | 98 | 40 |
| Information | 26 | 36 | 23 | 73 | 74 | 72 | 67 | 25 |
| Finance and Insurance | 0 | 12 | 50 | 295 | 360 | 373 | 272 | 114 |
| Real Estate and Rental and Leasing | 13 | 41 | 72 | 357 | 391 | 442 | 369 | 292 |
| Professional, Scientific, and Technical Servi | 7 | 25 | 82 | 431 | 494 | 426 | 408 | 228 |
| Management of Companies and Enterprises | 5 | 18 | 40 | 220 | 220 | 219 | 117 | 37 |
| Administrative and Support and Waste Manageme | 28 | 109 | 229 | 902 | 792 | 818 | 493 | 312 |
| Educational Services | 5 | 7 | 115 | 736 | 962 | 988 | 963 | 350 |
| Health Care and Social Assistance | 16 | 103 | 290 | 1,625 | 1,669 | 1,579 | 1,390 | 469 |
| Arts, Entertainment, and Recreation | 57 | 92 | 110 | 429 | 381 | 372 | 303 | 276 |
| Accommodation and Food Services | 608 | 978 | 1,099 | 2,631 | 1,747 | 1,448 | 906 | 405 |
| Other Services (except Public Administration) | 39 | 103 | 194 | 674 | 679 | 738 | 573 | 289 |
| Public Administration | 6 | 20 | 55 | 462 | 558 | 521 | 386 | 122 |

Source: U.S. Census Bureau, Local Employment Dynamics - 2014 Q1

Labor Market Projections

Total Employment by Industry (County/Metropolitan Statistical Area Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

| Lowcountry Industry | 2012 Estimated Employment | 2022 Projected Employment | Change | Percent Change | Annual Percent |
|--|---------------------------------|---------------------------------|--------|-------------------|-------------------|
| Total Employment, All Jobs | 91,673 | 104,057 | 12,384 | 13.51 | 1.28 |
| Health care and social assistance | 10,135 | 13,049 | 2,914 | 28.75 | 2.56 |
| Retail Trade | 13,003 | 14,632 | 1,629 | 12.53 | 1.19 |
| Accommodation and food services | 12,794 | 13,965 | 1,171 | 9.15 | 0.88 |
| Construction | 3,958 | 5,126 | 1,168 | 29.51 | 2.62 |
| Administrative and support and waste management and remediat | 4,802 | 5,777 | 975 | 20.30 | 1.87 |
| Other services (except public administration) | 5,172 | 5,867 | 695 | 13.44 | 1.27 |
| Educational services; state, local, and private | 6,216 | 6,893 | 677 | 10.89 | 1.04 |
| Professional, scientific, and technical services | 2,387 | 2,906 | 519 | 21.74 | 1.99 |
| Government | 7,722 | 8,104 | 382 | 4.95 | 0.48 |
| Real estate and rental and leasing | 2,245 | 2,523 | 278 | 12.38 | 1.17 |
| Arts, entertainment, and recreation | 2,208 | 2,463 | 255 | 11.55 | 1.10 |
| Management of companies and enterprises | 822 | 1,060 | 238 | 28.95 | 2.58 |
| Finance and insurance | 1,814 | 2,045 | 231 | 12.73 | 1.21 |
| Manufacturing | 2,394 | 2,577 | 183 | 7.64 | 0.74 |
| Wholesale trade | 1,192 | 1,354 | 162 | 13.59 | 1.28 |
| Transportation and Warehousing | 1,013 | 1,170 | 157 | 15.50 | 1.45 |
| Utilities | 482 | 520 | 38 | 7.88 | 0.76 |
| Information | 610 | 636 | 26 | 4.26 | 0.42 |

Source: S.C. Department of Employment & Workforce - Industry Projections

Labor Market Projections Total Employment by Occupation

Total Employment by Occupation (County/Metropolitan Statistical Area Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

| Lowcountry | 2012 | 2022 | | | |
|--|-------------------------|-------------------------|-----------------------|----------------------|--------------------|
| Occupation | Estimated Employment | Projected Employment | Openings (Replace) | Openings (Growth) | Annual Openings |
| Total, all occupations | 91,673 | 104,057 | 2,301 | 1,282 | 3,583 |
| Management occupations | 6,678 | 6,957 | 124 | 54 | 178 |
| Business and financial operations occupations | 2,269 | 2,680 | 46 | 41 | 87 |
| Computer and mathematical occupations | 518 | 632 | 8 | 11 | 19 |
| Architecture and engineering occupations | 528 | 607 | 12 | 8 | 20 |
| Life, physical, and social science occupations | 309 | 341 | 10 | 3 | 13 |
| Community and social service occupations | 875 | 999 | 19 | 12 | 31 |
| Legal occupations | 623 | 717 | 10 | 9 | 19 |
| Education, training, and library occupations | 4,701 | 5,270 | 101 | 57 | 158 |
| Arts, design, entertainment, sports, and media occupations | 787 | 881 | 18 | 10 | 28 |
| Healthcare practitioners and technical occupations | 4,659 | 5,798 | 95 | 114 | 209 |
| Healthcare support occupations | 2,040 | 2,571 | 38 | 53 | 91 |
| Protective service occupations | 2,764 | 2,999 | 77 | 24 | 101 |
| Food preparation and serving related occupations | 12,377 | 13,669 | 472 | 129 | 601 |
| Building and grounds cleaning and maintenance occupations | 7,538 | 8,695 | 162 | 116 | 278 |
| Personal care and service occupations | 4,119 | 4,984 | 97 | 87 | 184 |
| Sales and related occupations | 11,977 | 13,343 | 378 | 137 | 515 |
| Office and administrative support occupations | 11,935 | 13,444 | 261 | 159 | 420 |
| Farming, fishing, and forestry occupations | 2,697 | 2,969 | 74 | 29 | 103 |
| Construction and extraction occupations | 3,625 | 4,503 | 57 | 88 | 145 |
| Installation, maintenance, and repair occupations | 3,675 | 4,191 | 86 | 52 | 138 |
| Production occupations | 2,734 | 3,002 | 56 | 31 | 87 |
| Transportation and material moving occupations | 4,245 | 4,805 | 97 | 56 | 153 |
| | | | | | |

Source: S.C. Department of Employment & Workforce - Occupational Projections

Labor Market Projections

Growing Occupations
(County/Metropolitan Statistical Area Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

| Lowcountry | 2012 | 2022 | | | | | |
|--|-------------------------|-------------------------|-------------------|---------|--------|-------|-------------------|
| Occupation | Estimated Employment | Projected Employment | Percent Change | Replace | Growth | Total | Average Salary |
| Personal care aides | 753 | 1,133 | 50 | 5 | 38 | 43 | \$ 20,618 |
| Physical therapist assistants | 53 | 79 | 49 | 1 | 3 | 4 | \$ 50,228 |
| Nurse practitioners | 79 | 116 | 47 | 2 | 4 | 6 | \$ 89,273 |
| Physical therapists | 221 | 320 | 45 | 5 | 10 | 15 | \$ 78,131 |
| Home health aides | 178 | 254 | 43 | 3 | 8 | 11 | \$ 20,305 |
| Helperselectricians | 74 | 104 | 41 | 1 | 3 | 4 | \$ 25,246 |
| Diagnostic medical sonographers | 31 | 43 | 39 | 0 | 1 | 1 | \$ 58,835 |
| Medical secretaries | 325 | 447 | 38 | 4 | 12 | 16 | \$ 34,321 |
| Interpreters and translators | 51 | 70 | 37 | 1 | 2 | 3 | \$ 28,839 |
| Software developers, applications | 30 | 41 | 37 | 0 | 1 | 1 | \$ 84,061 |
| Dental hygienists | 89 | 121 | 36 | 2 | 3 | 5 | \$ 57,423 |
| Cardiovascular technologists and technicians | 54 | 73 | 35 | 1 | 2 | 3 | \$ 50,454 |
| Market research analysts and marketing specialists | 127 | 170 | 34 | 2 | 4 | 6 | \$ 53,337 |
| Surgical technologists | 86 | 115 | 34 | 1 | 3 | 4 | \$ 38,031 |
| Web developers | 39 | 52 | 33 | 1 | 1 | 2 | \$ 37,909 |
| Medical assistants | 318 | 421 | 32 | 6 | 10 | 16 | \$ 31,234 |
| Cost estimators | 91 | 120 | 32 | 3 | 3 | 6 | \$ 45,989 |
| Medical records and health information technicians | 199 | 262 | 32 | 5 | 6 | 11 | \$ 33,592 |
| Social and community service managers | 32 | 42 | 31 | 1 | 1 | 2 | \$ 59,490 |
| Opticians, dispensing | 58 | 76 | 31 | 2 | 2 | 4 | \$ 36,925 |

Occupations are sorted by highest estimated percentage growth from estimate year to projection year.

Source: S.C. Department of Employment & Workforce - Occupational Projections

Labor Market Projections

Declining Occupations

(County/Metropolitan Statistical Area Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

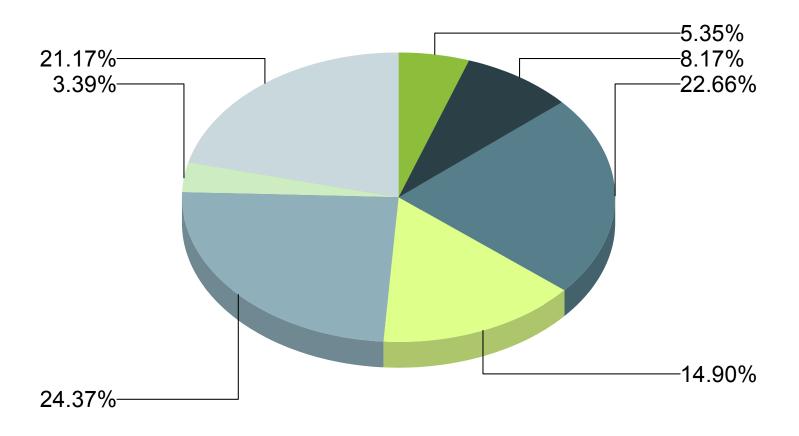
| Lowcountry | 2012 | 2022 | | | | | |
|--|-------------------------|-------------------------|-------------------|---------|--------|-------|-------------------|
| Occupation | Estimated Employment | Projected Employment | Percent Change | Replace | Growth | Total | Average Salary |
| Postal service clerks | 57 | 46 | -19 | 1 | 0 | 1 | \$ 46,564 |
| Postal service mail carriers | 183 | 157 | -14 | 6 | 0 | 6 | \$ 50,437 |
| Data entry keyers | 181 | 158 | -13 | 2 | 0 | 2 | \$ 31,920 |
| Postmasters and mail superintendents | 32 | 28 | -13 | 1 | 0 | 1 | \$ 63,749 |
| Floral designers | 24 | 21 | -13 | 1 | 0 | 1 | \$ 27,115 |
| Switchboard operators, including answering service | 75 | 66 | -12 | 1 | 0 | 1 | \$ 23,728 |
| Telecommunications line installers and repairers | 51 | 45 | -12 | 1 | 0 | 1 | \$ 55,747 |
| Travel agents | 69 | 61 | -12 | 1 | 0 | 1 | \$ 41,980 |
| Information and record clerks, all other | 71 | 68 | -4 | 2 | 0 | 2 | \$ 39,324 |
| Couriers and messengers | 24 | 23 | -4 | 0 | 0 | 0 | \$ 26,078 |
| Reservation and transportation ticket agents and travel cler | 68 | 67 | -1 | 1 | 0 | 1 | \$ 31,585 |
| Paving, surfacing, and tamping equipment operators | 2 | 2 | 0 | 0 | 0 | 0 | \$ 32,893 |
| Telecommunications equipment installers and repairers, excep | 26 | 26 | 0 | 0 | 0 | 0 | \$ 50,449 |
| Compensation, benefits, and job analysis specialists | 18 | 18 | 0 | 0 | 0 | 0 | \$ 49,894 |
| Social workers, all other | 24 | 24 | 0 | 0 | 0 | 0 | \$ 41,331 |
| Highway maintenance workers | 104 | 105 | 1 | 2 | 0 | 2 | \$ 26,802 |
| Cooks, fast food | 482 | 487 | 1 | 10 | 0 | 10 | \$ 17,159 |
| Human resources assistants, except payroll and timekeeping | 134 | 136 | 1 | 3 | 0 | 3 | \$ 37,475 |
| Lodging managers | 55 | 56 | 2 | 2 | 0 | 2 | \$ 59,684 |
| Food service managers | 336 | 344 | 2 | 6 | 1 | 7 | \$ 49,249 |

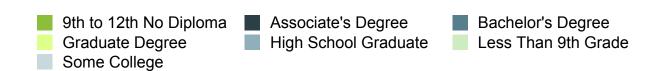
Occupations are sorted by highest estimated percentage decline from estimate year to projection year.

Source: S.C. Department of Employment & Workforce - Occupational Projections

Educational Attainment

(Population 25 Years and Older)

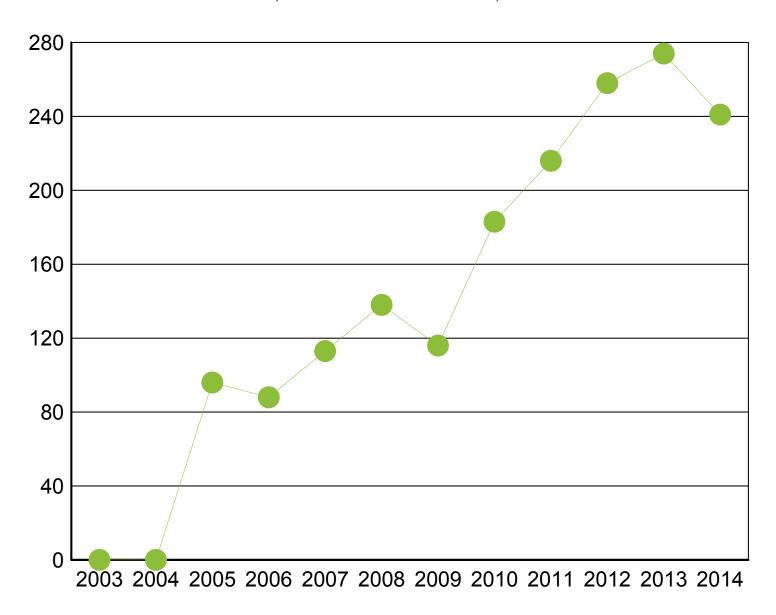




Source: U.S. Census Bureau, American Community Survey - 2013 5-Year Estimates

Graduate Trends

(Based On Graduates From Area Schools)



Bachelor's Degree

Source: Institute of Education Sciences (IES), Integrated Postsecondary Education Data System

Educational Institutions

Technical College of the Lowcountry 921 Ribaut Road Beaufort, SC 29901 800.768.8252

http://www.tcl.edu

2014 Degrees Awarded: 426

University of South Carolina-Beaufort 1 University Boulevard Bluffton, SC 29909 843.208.8000

http://www.uscb.edu

2014 Degrees Awarded: 244

Source: Institute of Education Sciences (IES), Integrated Postsecondary Education Data System