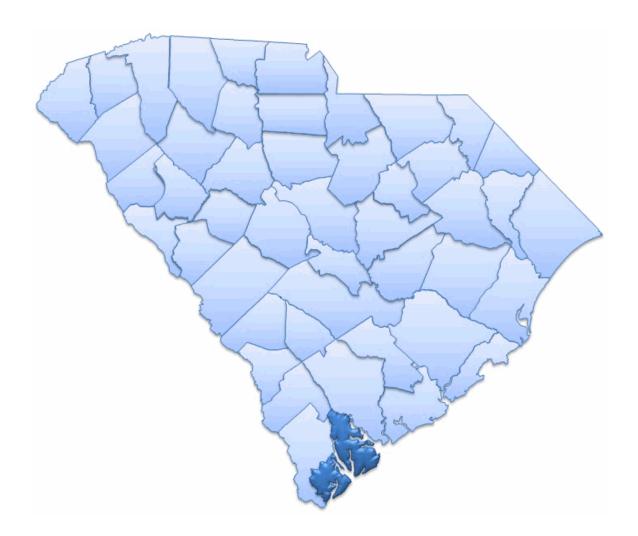
COMMUNITY Profile

Beaufort County



S.C. Department of Employment & Workforce

Labor Market Information

1550 Gadsden Street, PO Box 995 Columbia, SC 29202

803.737.2660

www.SCWorkforceInfo.com

Updated: 8/2/2012

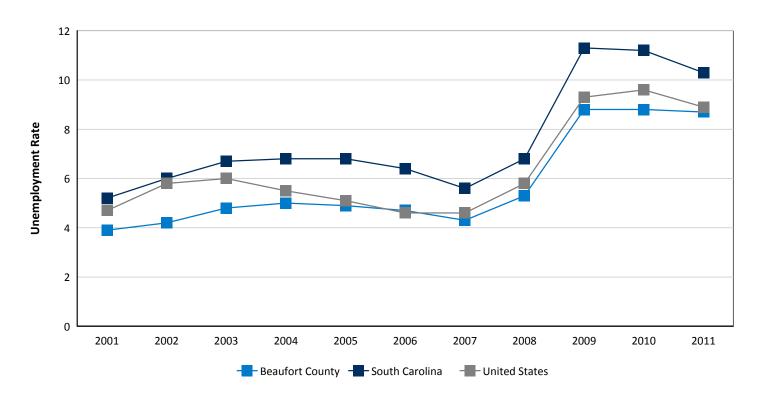
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Annual Unemployment Rates (Unadjusted)

Trends

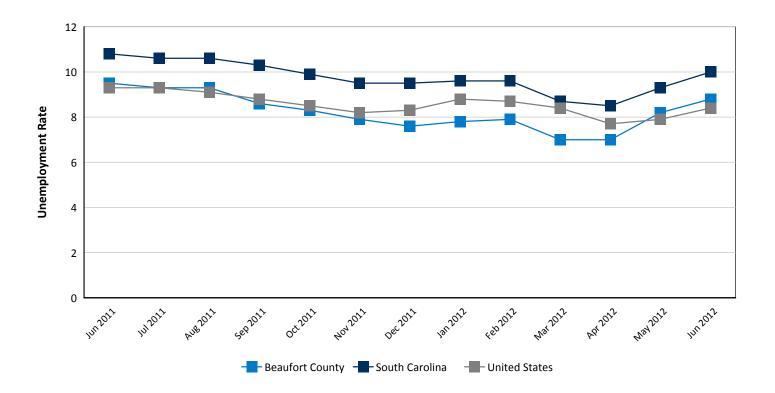


	Beaufor	t County		South Carolina		United	States		
<u>Year</u>	<u>Employment</u>	<u>Unemp.</u>	<u>Rate</u>	<u>Employment</u>	<u>Unemp.</u>	<u>Rate</u>	<u>Employment</u>	<u>Unemp.</u>	<u>Rate</u>
2011	58,091	5,532	8.7	1,935,885	221,381	10.3	139,869,000	13,747,000	8.9
2010	58,151	5,635	8.8	1,909,414	241,162	11.2	139,064,000	14,825,000	9.6
2009	57,924	5,593	8.8	1,928,110	246,794	11.3	139,877,000	14,265,000	9.3
2008	60,416	3,375	5.3	1,998,171	145,617	6.8	145,362,000	8,924,000	5.8
2007	60,950	2,767	4.3	2,000,185	119,245	5.6	146,047,000	7,078,000	4.6
2006	59,786	2,973	4.7	1,970,912	134,123	6.4	144,427,000	7,001,000	4.6
2005	58,372	3,009	4.9	1,922,367	139,983	6.8	141,730,000	7,591,000	5.1
2004	55,914	2,916	5.0	1,888,050	138,430	6.8	139,252,000	8,149,000	5.5
2003	53,259	2,662	4.8	1,854,419	133,257	6.7	137,736,000	8,774,000	6.0
2002	51,130	2,242	4.2	1,826,240	115,907	6.0	136,485,000	8,378,000	5.8
2001	48,937	1,966	3.9	1,834,871	100,743	5.2	136,933,000	6,801,000	4.7

Source: S.C. Department of Employment & Workforce

Monthly Unemployment Rates (Unadjusted)

Past 13 Months



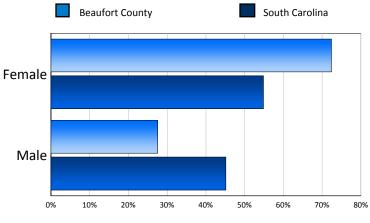
<u>Period</u>	Beaufort County	South Carolina	<u>United States</u>
Jun 2012	8.8	10.0	8.4
May 2012	8.2	9.3	7.9
Apr 2012	7.0	8.5	7.7
Mar 2012	7.0	8.7	8.4
Feb 2012	7.9	9.6	8.7
Jan 2012	7.8	9.6	8.8
Dec 2011	7.6	9.5	8.3
Nov 2011	7.9	9.5	8.2
Oct 2011	8.3	9.9	8.5
Sep 2011	8.6	10.3	8.8
Aug 2011	9.3	10.6	9.1
Jul 2011	9.3	10.6	9.3
Jun 2011	9.5	10.8	9.3

Source: S.C. Department of Employment & Workforce

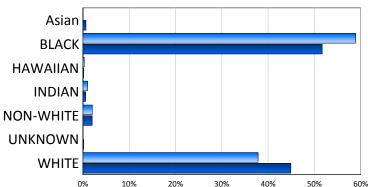
Characteristics of Unemployment Insurance Claimants

June 2012

<u>Gender</u>	Beaufort County	South Carolina
Female	289	9,814
Male	110	8,078



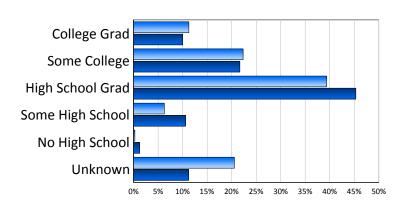
<u>Race</u>	Beaufort County	South Carolina
Asian	0	113
BLACK	235	9,243
HAWAIIAN	1	28
INDIAN	4	96
NON-WHITE	8	347
WHITE	151	8,037



Age Group	Beaufort County	South Carolina
18 - 24	45	2,827
25 - 40	141	7,085
41 - 55	121	5,383
56 - 64	66	1,946
65+	25	565
Less than 18	1	22
Unknown	0	64

18 - 24									
25 - 40									
41 - 55									
56 - 64									
65+									
Less than 18									
Unknown									
09	6 !	5%	10%	15%	20%	25%	30%	35%	409

<u>Education</u>	Beaufort County	South Carolina
College Grad	45	1,791
Some College	89	3,879
High School Grad	157	8,109
Some High School	25	1,891
No High School	1	216
Unknown	82	2,006

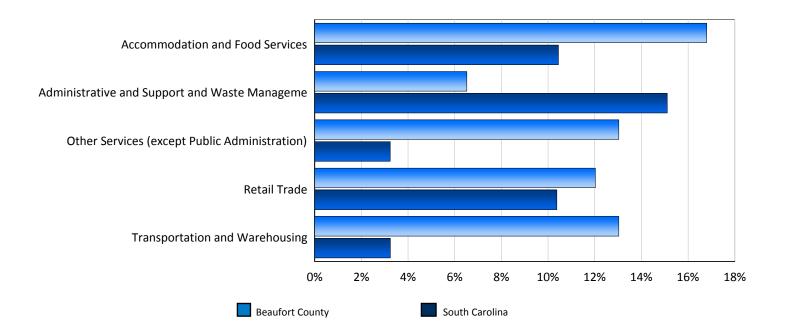


Source: S.C. Department of Employment & Workforce

Characteristics of Unemployment Insurance Claims by Industry

Industry Groups With Largest Number of Claims

June 2012



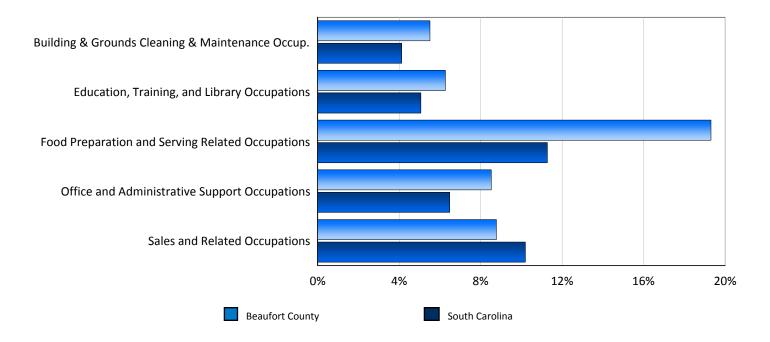
Industry	Beaufort County	South Carolina
Agriculture, Forestry, Fishing and Hunting	1	85
Construction	15	883
Manufacturing	7	2,230
Wholesale Trade	4	445
Retail Trade	48	1,858
Transportation and Warehousing	52	581
Information	2	174
Finance and Insurance	8	560
Real Estate and Rental and Leasing	6	203
Professional, Scientific, and Technical Servi	15	632
Management of Companies and Enterprises	1	46
Administrative and Support and Waste Manageme	26	2,705
Educational Services	14	758
Health Care and Social Assistance	21	1,640
Arts, Entertainment, and Recreation	10	148
Accommodation and Food Services	67	1,870
Other Services (except Public Administration)	52	579
Public Administration	10	351
Unknown	40	2,123

Source: S.C. Department of Employment & Workforce

Characteristics of Unemployment Insurance Claims by Occupation

Occupation Groups With Largest Number of Claims

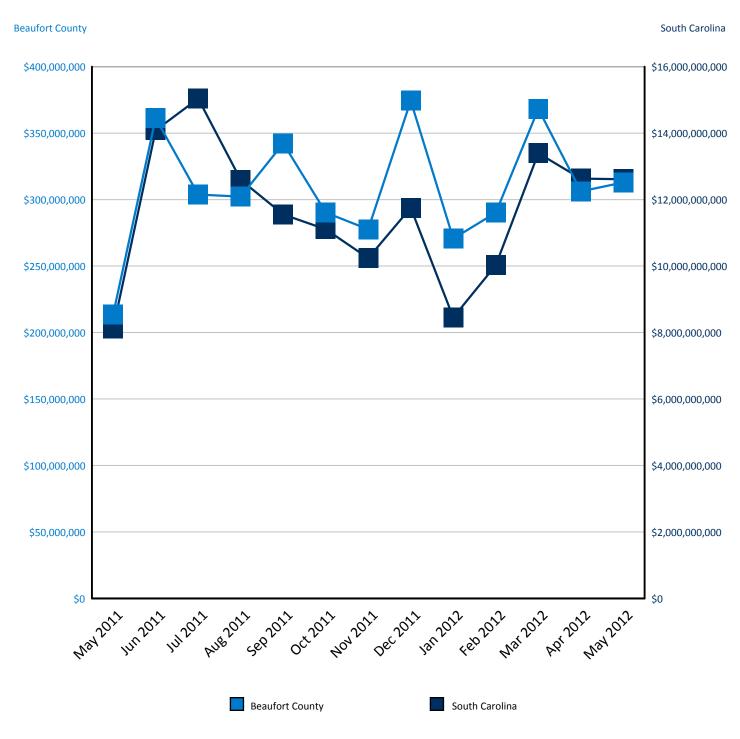
June 2012



<u>Occupation</u>	Beaufort County	South Carolina
Arts, Design, Entertainment, Sports, and Media Occ	4	114
Building & Grounds Cleaning & Maintenance Occup.	22	738
Business and Financial Operations Occupations	7	624
Community and Social Services Occupations	1	175
Computer and Mathematical Occupations	4	161
Construction and Extraction Occupations	11	1,077
Education, Training, and Library Occupations	25	907
Food Preparation and Serving Related Occupations	77	2,019
Healthcare Practitioners and Technical Occupations	3	304
Healthcare Support Occupations	13	691
Installation, Maintenance, and Repair Occupations	12	546
Legal Occupations	1	83
Management Occupations	17	814
Military Specific Occupations	10	157
Office and Administrative Support Occupations	34	1,161
Personal Care and Service Occupations	9	304
Production Occupations	9	3,283
Protective Service Occupations	8	267
Sales and Related Occupations	35	1,826
Transportation and Material Moving Occupations	16	859
Unknown	81	1,527

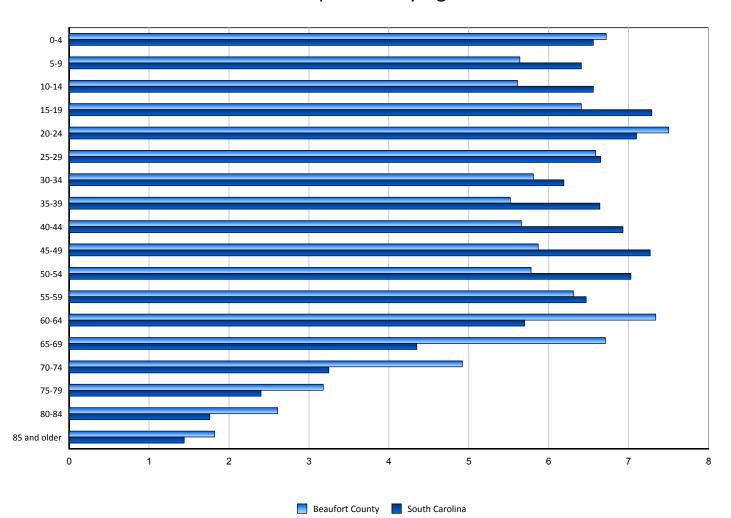
Source: S.C. Department of Employment & Workforce

Retail Sales



Source: S.C. Department of Revenue

Population by Age



Age Range	Beaufort County	South Carolina	<u>United States</u>
0-4	10,448	295,906	20,131,420
5-9	8,777	289,115	20,116,654
10-14	8,731	295,992	20,643,730
15-19	9,977	328,669	22,132,691
20-24	11,664	320,364	21,214,118
25-29	10,250	299,934	20,712,949
30-34	9,042	279,462	19,478,064
35-39	8,579	299,633	20,629,102
40-44	8,807	312,774	21,577,039
45-49	9,138	328,164	22,770,506
50-54	8,994	317,084	21,532,191
55-59	9,812	291,901	18,817,728
60-64	11,416	256,994	15,459,667
65-69	10,433	196,138	11,518,053
70-74	7,650	146,520	8,975,414
75-79	4,942	108,482	7,358,170
80-84	4,057	79,297	5,721,633
85 and older	2,833	64,999	5,176,143
Total	155,550	4,511,428	303,965,272

Source: U.S. Census Bureau, American Community Survey

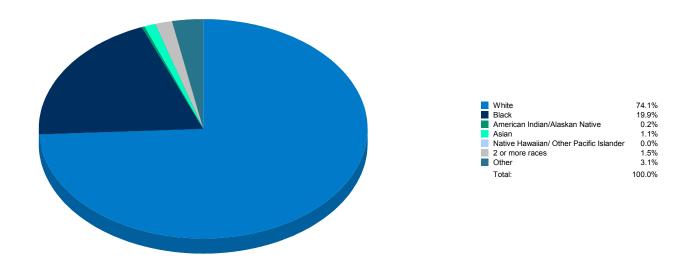
2010 5-Year Estimates

Population by Race

<u>Race</u>	Beaufort County	<u>%</u>	South Carolina	<u>%</u>	<u>United States</u>	<u>%</u>
White	115,239	74.08	3,034,000	67.25	224,895,700	73.99
Black	31,006	19.93	1,269,484	28.14	37,978,752	12.49
American Indian/Alaskan Native	335	0.22	14,095	0.31	2,480,465	0.82
Asian	1,649	1.06	54,288	1.20	14,185,493	4.67
Native Hawaiian/ Other Pacific Islander	47	0.03	2,053	0.05	491,673	0.16
2 or more races	2,398	1.54	66,819	1.48	7,329,381	2.41
Other	4,876	3.13	70,689	1.57	16,603,808	5.46
Total	155,550		4,511,428		303,965,272	

Source: U.S. Census Bureau, American Community Survey

2010 5-Year Estimates



Population by Gender

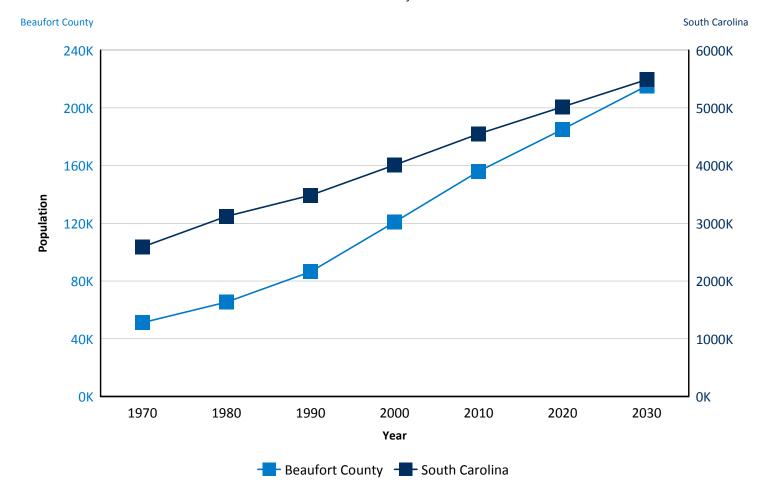
<u>Gender</u>	Beaufort County	South Carolina	<u>United States</u>
Male	77,133	2,195,677	149,398,724
Female	78,417	2,315,751	154,566,548
Total	155,550	4,511,428	303,965,272

Source: U.S. Census Bureau, American Community Survey

2010 5-Year Estimates

Population Change

Historical and Projected

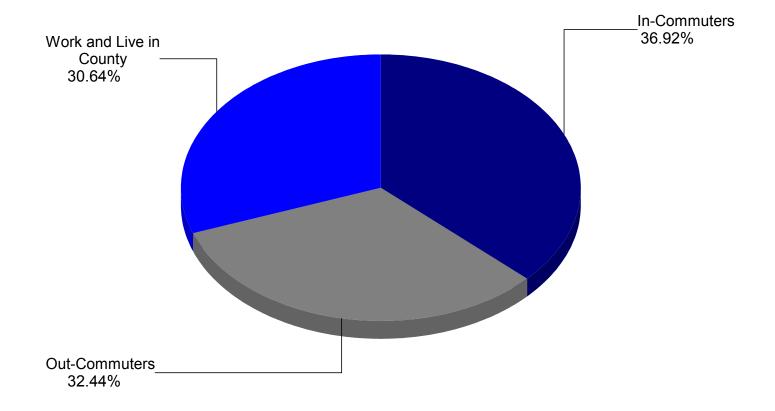


Source: U.S. Census Bureau

<u>Year</u>	Beaufort County	South Carolina
1970	51,136	2,590,713
1980	65,364	3,121,820
1990	86,425	3,486,310
2000	120,937	4,012,012
2010	156,070	4,549,150
2020	185,220	5,020,400
2030	215,270	5,488,460

Source: U.S. Census Bureau

Commuting Patterns



Source: US Census Bureau - 2000

Commuting Patterns	<u>Workers</u>
Work and Live in County	52,634
In-Commuters	63,411
Out-Commuters	55,711
Source: U.S. Census Bureau	2000

Top 10 Places Residents are Commuting To

<u>Area</u>	<u>Workers</u>
CHATHAM COUNTY, GA	1,135
Jasper County, SC	533
Hampton County, SC	219
Charleston County, SC	93
Colleton County, SC	74
Greenwood County, SC	58
Richland County, SC	48
Orangeburg County, SC	42
EFFINGHAM COUNTY, GA	39
Chester County, SC	34

Source: U.S. Census Bureau

2000

Top 10 Places Workers are Commuting From

A-500	Workers
<u>Area</u>	<u>Workers</u>
Jasper County, SC	3,501
CHATHAM COUNTY, GA	1,591
Hampton County, SC	1,213
Colleton County, SC	1,167
EFFINGHAM COUNTY, GA	427
Charleston County, SC	375
Allendale County, SC	145
BRYAN COUNTY, GA	109
LIBERTY COUNTY, GA	90
BULLOCH COUNTY, GA	88

Source: U.S. Census Bureau

2000

Employers by Size of Establishment

Employees	Beaufort County	South Carolina
0 to 4	2693	63,026
5 to 9	831	19,733
10 to 19	541	13,008
20 to 49	372	9,559
50 to 99	104	3,759
100 to 249	66	2,452
250 to 499	12	719
500 to 999	*	328
1000 +	*	263

Source: S.C. Department of Employment & Workforce - 2011 Q4

Employment by Size of Establishment

Employees	Beaufort County	South Carolina
0 to 4	4534	104,748
5 to 9	5526	130,722
10 to 19	7252	176,462
20 to 49	11246	292,324
50 to 99	7150	260,277
100 to 249	10089	371,101
250 to 499	4370	252,004
500 to 999	*	227,654
1000 +	*	658,211

Source: S.C. Department of Employment & Workforce - 2011 Q4

^{*} Indicates that the requested data is suppressed

^{*} Indicates that the requested data is suppressed

20 Largest Employers

(Listed Alphabetically)

ANNTAYLOR RETAIL INC

BEAUFORT COUNTY SCHOOL DISTRICT

BEAUFORT MEMORIAL HOSPITAL

CARECORE NATIONAL LLC

COUNTY OF BEAUFORT

CYPRESS CLUB INC.

DEPARTMENT OF DEFENSE

HARGRAY COMMUNICATIONS GROUP INC

LOWES HOME CENTERS INC

MARINE CORPS COMMUNITY SERVICES

MARRIOTT RESORTS HOSP CORP

NATIONAL HEALTH CORPORATION

OS RESTAURANT SERVICES INC

PUBLIX SUPER MARKETS INC

SEA PINES RESORT LLC

SOUTHERN BREAD LLC

TECHNICAL COLLEGE OF THE LOWCOUNTRY

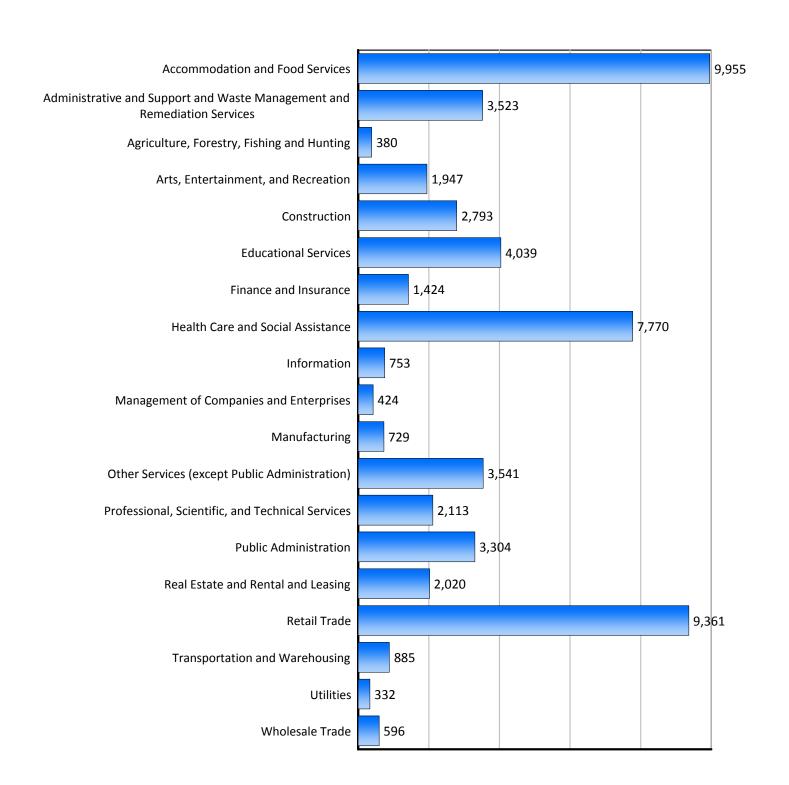
TENET PHYSICIAN SVCS OF HILTON HEAD

THE GREENERY INC.

WAL-MART ASSOCIATES INC

Source: S.C. Department of Employment & Workforce - 2011 Q4

Employment by Industry

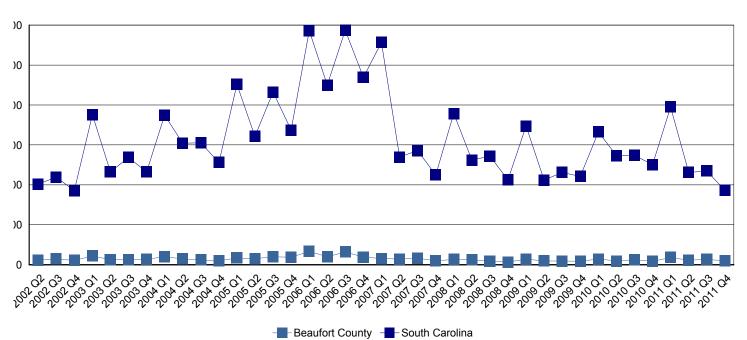


Source: S.C. Department of Employment & Workforce

Quarterly Census of Employment and Wages (QCEW) - 2011 Q4

New Startup Firms

Beaufort County South Carolina

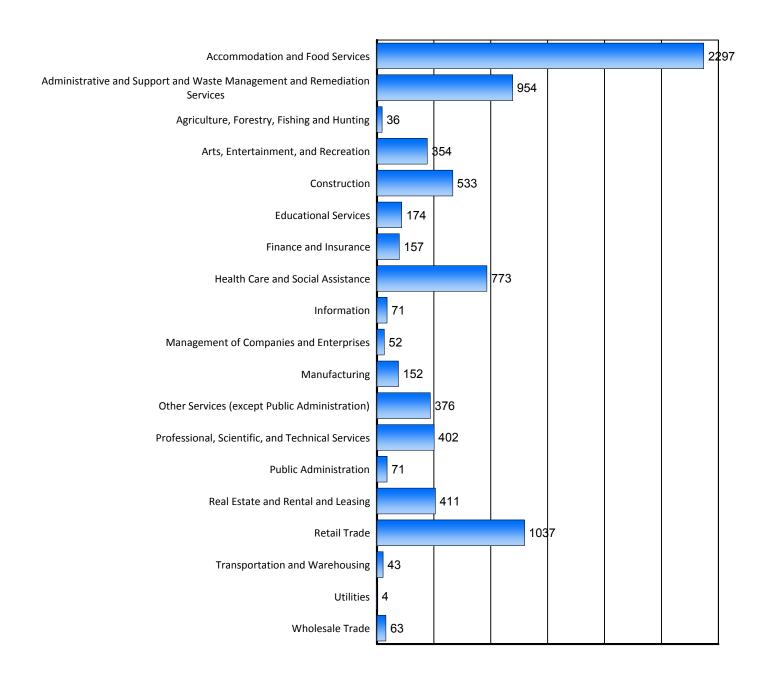


	Descript Occurs	
<u>Quarter</u>	Beaufort County	South Carolina
2011 Q4	40	747
2011 Q3	53	939
2011 Q2	45	925
2011 Q1	72	1,580
2010 Q4	35	1,003
2010 Q3	49	1,095
2010 Q2	37	1,093
2010 Q1	57	1,330
2009 Q4	35	885
2009 Q3	36	925
2009 Q2	38	848
2009 Q1	56	1,389
2008 Q4	26	849
2008 Q3	34	1,089
2008 Q2	51	1,047
2008 Q1	53	1,515
2007 Q4	39	899
2007 Q3	65	1,143
2007 Q2	57	1,079
2007 Q1	62	2,228

Note: A firm is included in the count when it does not have a UI Account Number in the previous quarter and has a Setup Date that falls in the quarter displayed.

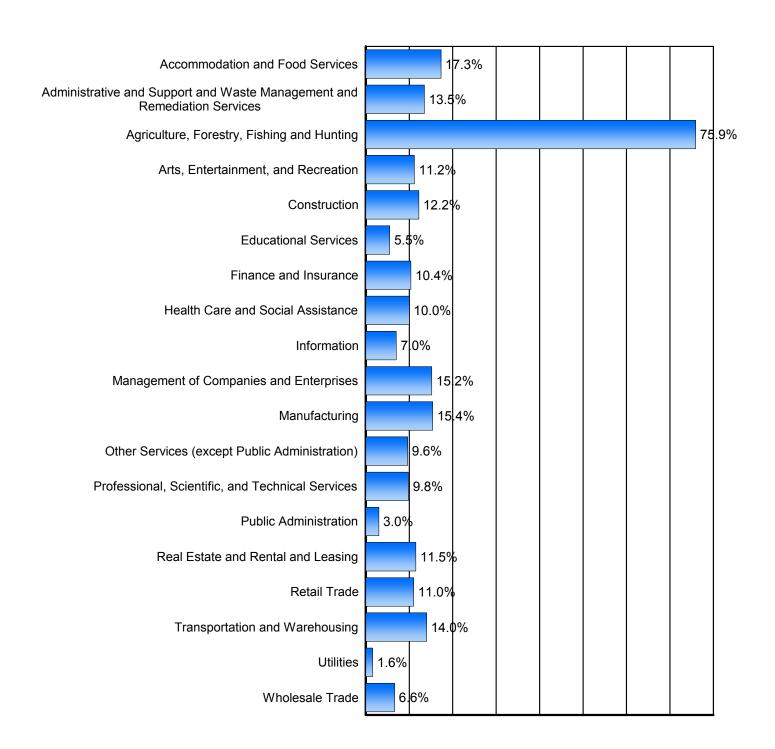
Source: S.C. Department of Employment & Workforce

New Hires by Industry



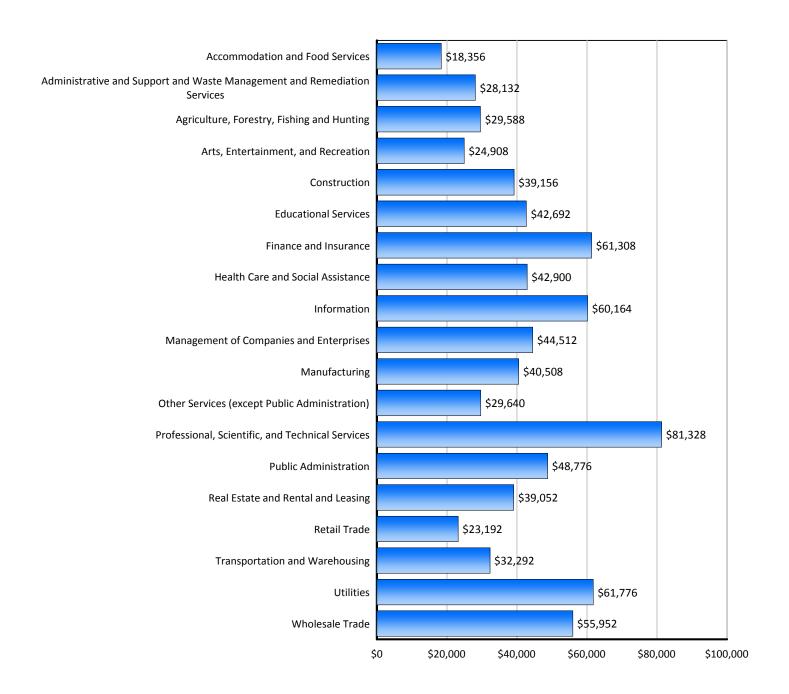
Source: U.S. Census Bureau, Local Employment Dynamics - 2010 Q1

Turnover by Industry



Source: U.S. Census Bureau, Local Employment Dynamics - 2009 Q4

Average Annual Wage by Industry



Source: S.C. Department of Employment & Workforce Quarterly Census of Employment and Wages - 2011 Q4

Age of Workers by Industry

<u>Industry</u>	<u>14-18</u>	<u> 19-21</u>	22-24	<u>25-34</u>	<u>35-44</u>	<u>45-54</u>	55-64	<u>65</u> -
Total, All Industries	1,370	2,445	2,887	10,358	10,164	10,328	7,510	3,081
Agriculture, Forestry, Fishing and Hunting	3	11	10	57	37	41	41	18
Utilities	0	0	12	54	93	126	58	4
Construction	51	103	141	652	671	676	399	141
Manufacturing	11	25	32	152	187	192	114	39
Wholesale Trade	6	17	23	147	159	175	131	60
Retail Trade	337	718	666	1,550	1,329	1,461	1,077	504
Transportation and Warehousing	0	15	36	139	183	164	111	59
Information	37	44	29	177	177	189	97	22
Finance and Insurance	0	15	61	312	289	295	226	57
Real Estate and Rental and Leasing	32	42	79	415	432	442	422	252
Professional, Scientific, and Technical Servi	28	35	81	520	496	496	407	162
Management of Companies and Enterprises	7	17	37	114	102	81	42	19
Administrative and Support and Waste Manageme	100	174	208	725	760	755	403	235
Educational Services	9	9	95	723	873	1,021	1,012	260
Health Care and Social Assistance	35	128	266	1,280	1,415	1,494	1,161	302
Arts, Entertainment, and Recreation	57	56	94	345	334	362	320	309
Accommodation and Food Services	576	902	798	1,891	1,428	1,151	606	320
Other Services (except Public Administration)	73	98	148	603	636	642	504	244
Public Administration	5	32	70	502	566	564	379	75

Source: U.S. Census Bureau, Local Employment Dynamics - 2010 Q1

Labor Market Projections

Total Employment by Industry
(County Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

Lowcountry	2008	2018			
Industry	<u>Estimated</u> <u>Employment</u>	<u>Projected</u> <u>Employment</u>	<u>Change</u>	<u>Percent</u> <u>Change</u>	Annual Percent Change
Total Employment, All Jobs	98,403	110,322	11,919	12	1
Agriculture, Forestry, Fishing and Hunting	4,227	5,979	1,752	41	4
Utilities	469	428	-41	-9	-1
Construction	7,106	7,005	-101	-1	0
Manufacturing	3,394	3,517	123	4	0
Wholesale Trade	1,290	1,445	155	12	1
Retail Trade	13,017	14,281	1,264	10	1
Transportation and Warehousing	1,165	1,229	64	5	1
Information	937	1,009	72	8	1
Finance and Insurance	2,077	2,359	282	14	1
Real Estate and Rental and Leasing	2,899	3,418	519	18	2
Professional, Scientific, and Technical Services	3,013	3,512	499	17	2
Management of Companies and Enterprises	486	541	55	11	1
Administrative and Support and Waste Management and Remediat	4,645	5,408	763	16	2
Educational Services	6,393	6,770	377	6	1
Health Care and Social Assistance	8,945	11,332	2,387	27	2
Arts, Entertainment, and Recreation	2,500	2,916	416	17	2
Accommodation and Food Services	13,616	14,846	1,230	9	1
Other Services (Except Government)	5,660	6,461	801	14	1
Government	7,890	8,644	754	10	1

Source: S.C. Department of Employment & Workforce Industry Projections

Labor Market Projections

Total Employment by Occupation
(County Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

Lowcountry	2008	2018			
	Estimated	Duningstant	A 1	0	0
Occupation	<u>Estimated</u> Employment	<u>Projected</u> Employment	<u>Annual</u> Openings	<u>Openings</u> (Replace)	<u>Openings</u> (Growth)
Occupation					
Total, All Occupations Management Occupations	98,403.00 5.697.00	110,322.00 6.368.00	1,248.00 68.00	2,341.00 127.00	3,589.00 195.00
	2,692.00	3,146.00	47.00	51.00	98.00
Business and Financial Operations Occupations	,	686.00	9.00	12.00	21.00
Computer and Mathematical Occupations	596.00				
Architecture and Engineering Occupations	826.00	902.00	8.00	17.00	25.00
Life, Physical, and Social Science Occupations	494.00	567.00	8.00	15.00	23.00
Community and Social Services Occupations	920.00	1,036.00	12.00	21.00	33.00
Legal Occupations	870.00	934.00	7.00	14.00	21.00
Education, Training, and Library Occupations	4,520.00	4,907.00	39.00	106.00	145.00
Arts, Design, Entertainment, Sports, and Media Occ	1,250.00	1,422.00	18.00	32.00	50.00
Healthcare Practitioners and Technical Occupations	4,366.00	5,462.00	110.00	91.00	201.00
Healthcare Support Occupations	2,404.00	3,124.00	72.00	27.00	99.00
Protective Service Occupations	2,771.00	3,176.00	41.00	79.00	120.00
Food Preparation and Serving Related Occupations	11,942.00	13,277.00	134.00	434.00	568.00
Building & Grounds Cleaning & Maintenance Occup.	8,627.00	9,575.00	95.00	130.00	225.00
Personal Care and Service Occupations	3,140.00	3,666.00	53.00	95.00	148.00
Sales and Related Occupations	12,672.00	14,257.00	160.00	376.00	536.00
Office and Administrative Support Occupations	12,894.00	14,134.00	137.00	270.00	407.00
Farming, Fishing, and Forestry Occupations	2,930.00	4,073.00	117.00	78.00	195.00
Transportation and Material Moving Occupations	5,221.00	5,583.00	40.00	117.00	157.00
Production Occupations	3,399.00	3,627.00	33.00	63.00	96.00
Installation, Maintenance, and Repair Occupations	3,700.00	4,059.00	38.00	77.00	115.00
Construction and Extraction Occupations	6,472.00	6,341.00	7.00	110.00	117.00

Source: S.C. Department of Employment & Workforce Occupational Projections

Labor Market Projections

Growing Occupations

(County Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

Lowcountry	2008	2018		Ор	enings		
Occupation	<u>Estimated</u> <u>Employment</u>	<u>Projected</u> <u>Employment</u>	<u>Percent</u> <u>Change</u>	<u>Replace</u>	<u>Growth</u>	<u>Total</u>	<u>Average</u> <u>Salary</u>
Dental Hygienists	184	255	39	4	7	11	\$63,763
Physical Therapist Assistants	31	43	39	0	1	1	\$58,008
Medical Assistants	397	548	38	4	15	19	\$28,629
Surgical Technologists	89	121	36	2	3	5	\$41,096
Cardiovascular Technologists and Technicians	28	38	36	0	1	1	\$55,412
Welders, Cutters, Solderers, and Brazers	61	83	36	2	2	4	\$32,566
Physical Therapists	155	207	34	2	5	7	\$75,822
Pharmacy Technicians	242	319	32	6	8	14	\$26,920
Personal Financial Advisors	108	143	32	1	4	5	\$65,028
Management Analysts	351	461	31	6	11	17	\$58,276
Medical and Public Health Social Workers	106	139	31	3	3	6	\$47,000
Diagnostic Medical Sonographers	54	71	31	1	2	3	\$59,311
Dental Assistants	134	175	31	3	4	7	\$36,898
Physicians and Surgeons, All Other	317	413	30	6	10	16	\$216,179
Registered Nurses	1,300	1,663	28	23	36	59	\$63,510
Police, Fire, and Ambulance Dispatchers	108	138	28	2	3	5	\$34,230
Hairdressers, Hairstylists, and Cosmetologists	255	323	27	4	7	11	\$28,496
Urban and Regional Planners	43	54	26	1	1	2	\$62,962
Respiratory Therapists	42	53	26	1	1	2	\$52,314
Public Relations Specialists	118	149	26	3	3	6	\$50,009

Occupations are sorted by highest estimated percentage growth from estimate year to projection year.

Source: S.C. Department of Employment & Workforce Occupational Projections

Labor Market Projections

Declining Occupations

(County Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

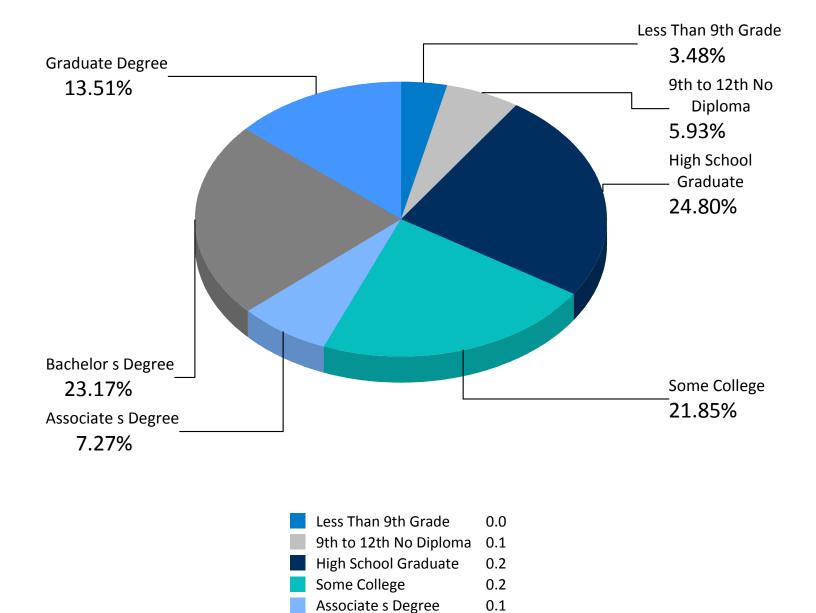
Lowcountry	2008	2018	Openings				
Occupation	<u>Estimated</u> <u>Employment</u>	Projected Employment	<u>Percent</u> <u>Change</u>	<u>Replace</u>	<u>Growth</u>	<u>Total</u>	<u>Average</u> <u>Salary</u>
Order Clerks	79	59	-25	2	0	2	\$25,796
File Clerks	86	66	-23	2	0	2	\$23,379
Postal Service Mail Sorters, Processors, and Pro	28	22	-21	0	0	0	\$32,613
Sewing Machine Operators	144	117	-19	1	0	1	\$20,365
Roofers	95	79	-17	2	0	2	\$31,803
Mail Clerks and Mail Machine Operators, Except	51	45	-12	1	0	1	\$35,622
Postal Service Clerks	63	56	-11	1	0	1	\$53,273
Data Entry Keyers	22	20	-9	1	0	1	\$33,851
Brickmasons and Blockmasons	151	137	-9	4	0	4	\$40,371
Human Resources Assistants, Except Payroll an	104	96	-8	3	0	3	\$34,790
Painters, Construction and Maintenance	402	373	-7	7	0	7	\$26,618
Cement Masons and Concrete Finishers	182	170	-7	5	0	5	\$66,218
Inspectors, Testers, Sorters, Samplers & Weighe	153	142	-7	3	0	3	\$27,803
Postmasters and Mail Superintendents	32	30	-6	1	0	1	\$59,537
Payroll and Timekeeping Clerks	128	120	-6	3	0	3	\$32,272
Switchboard Operators, Including Answering Ser	93	88	-5	2	0	2	\$24,132
HelpersProduction Workers	176	167	-5	3	0	3	\$23,143
Electricians	418	396	-5	10	0	10	\$45,280
Logging Equipment Operators	278	263	-5	8	0	8	\$33,640
Carpenters	1,141	1,095	-4	14	0	14	\$34,257
Carpenters	1,141	1,095	-4	14	0	14	\$34,257

Occupations are sorted by highest estimated percentage decline from estimate year to projection year.

Source: S.C. Department of Employment & Workforce
Occupational Projections

Educational Attainment

(Population 25 Years and Older)



Source: U.S. Census Bureau, American Community Survey 2009 5-Year Estimate

0.2

0.1

1.0

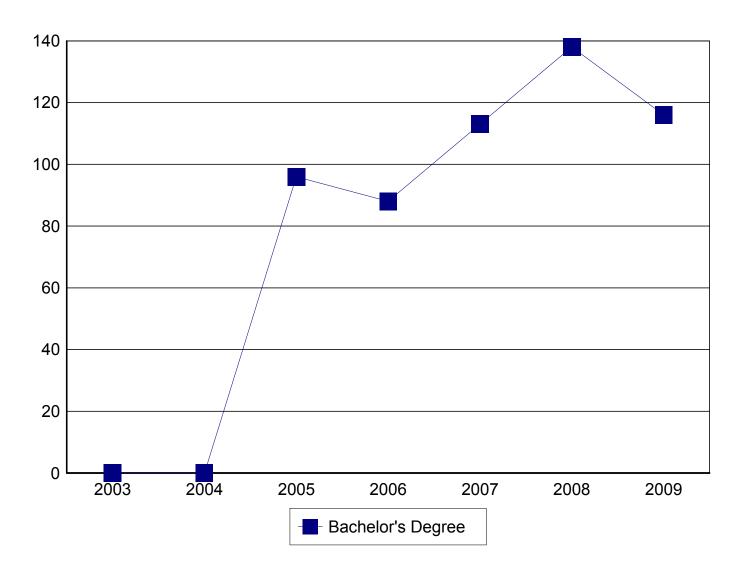
Bachelor s Degree

Total:

Graduate Degree

Graduate Trends

(Based on Graduates from Area Schools)



Source: Institute of Education Sciences (IES), Integrated Postsecondary Education Data System

Educational Institutions

Technical College of the Lowcountry

University of South Carolina-Beaufort

921 Ribaut Road 1 University Boulevard
Beaufort, SC 29901 Bluffton, SC 29909
800.768.8252 843.521.4100
www.tcl.edu www.uscb.edu

2009 Degrees Awarded: 360 2009 Degrees Awarded: 121

Source: Institute of Education Sciences (IES), Integrated Postsecondary Education Data System