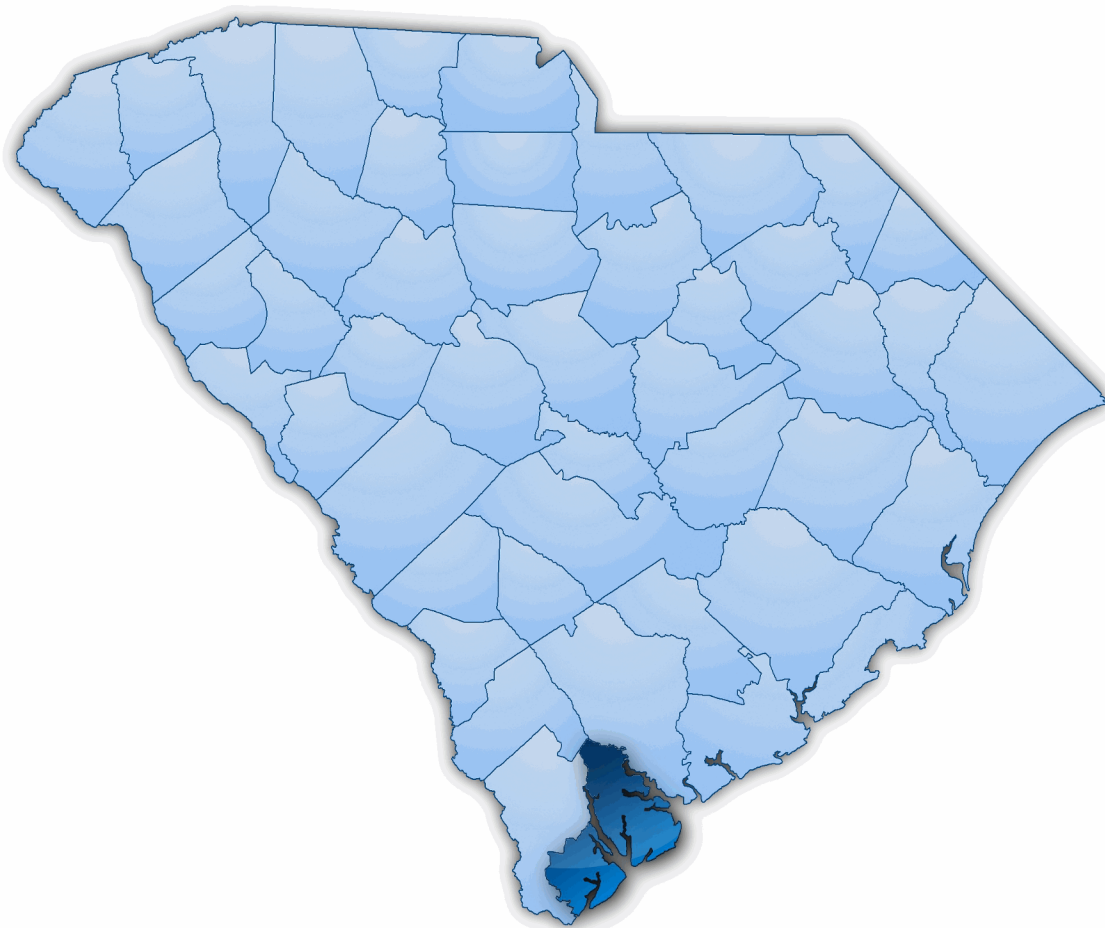


COMMUNITY *Profile*

Beaufort County



S.C. Department of Commerce

Research Division

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S.C. Department of Employment & Workforce

Labor Market Information

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dew.sc.gov

Updated: 10/4/2011

Table of Contents

1. Economic Data

Annual Unemployment Rates	1
Monthly Unemployment Rates	2
Unemployment Insurance	3
Demographic Data	3
Industry Data	4
Occupation Data	5
Retail Sales	6

2. Demographic Data

Population	7
Age	7
Race	8
Gender	8
Change	9
Commuting Patterns	10
Residents Commuting To	11
Workers Commuting From	11
Employer Data	12
Size of Establishments	12
Employment by Size of Establishment	12
20 Largest Employers	13

3. Industry Data

Employment by Industry	14
New Startup Firms	15
New Hires by Industry	16
Turnover by Industry	17
Average Annual Wage by Industry	18
Age of Workers by Industry	19
Projections by Industry	20

4. Occupation Data

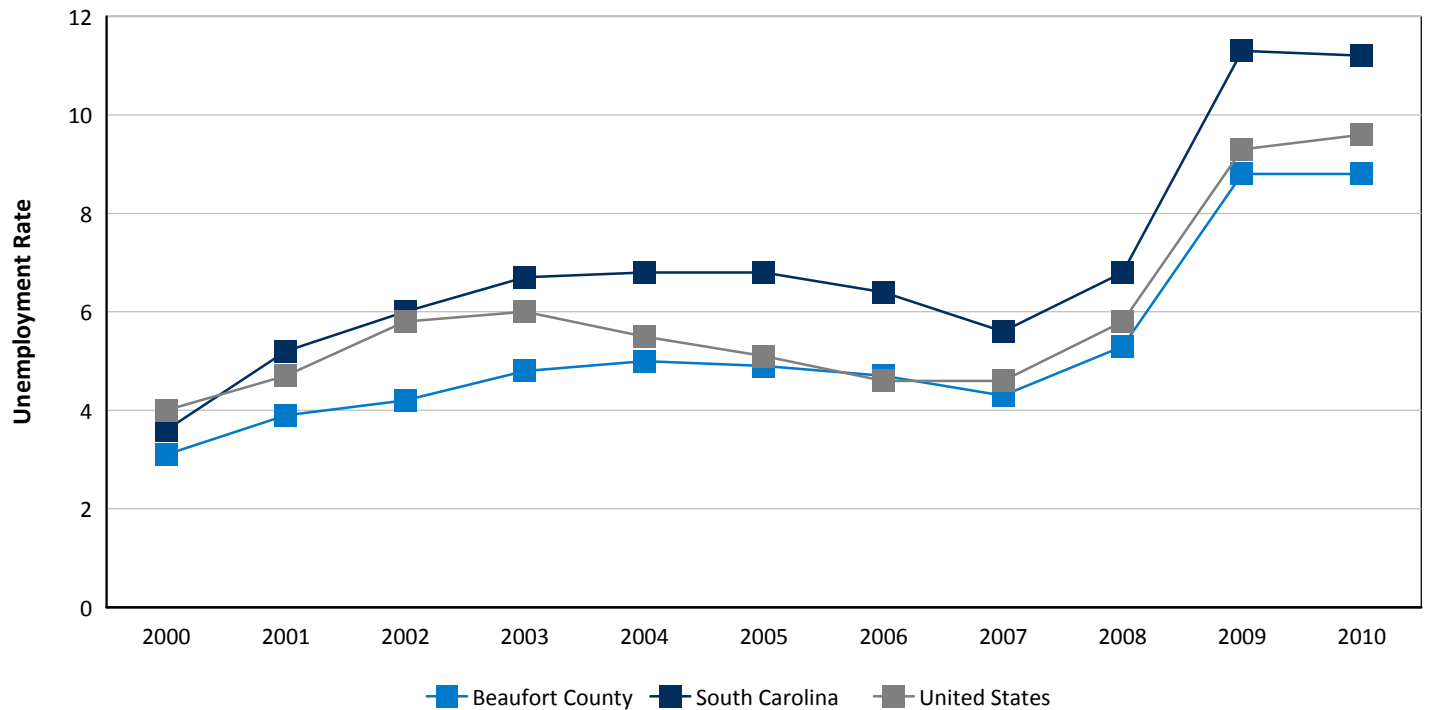
Projections by Occupation	21
Growing Occupations	22
Declining Occupations	23

5. Education Data

Educational Attainment	24
Graduate Trends	25
Educational Institutions	26

Annual Unemployment Rates (Unadjusted)

Trends

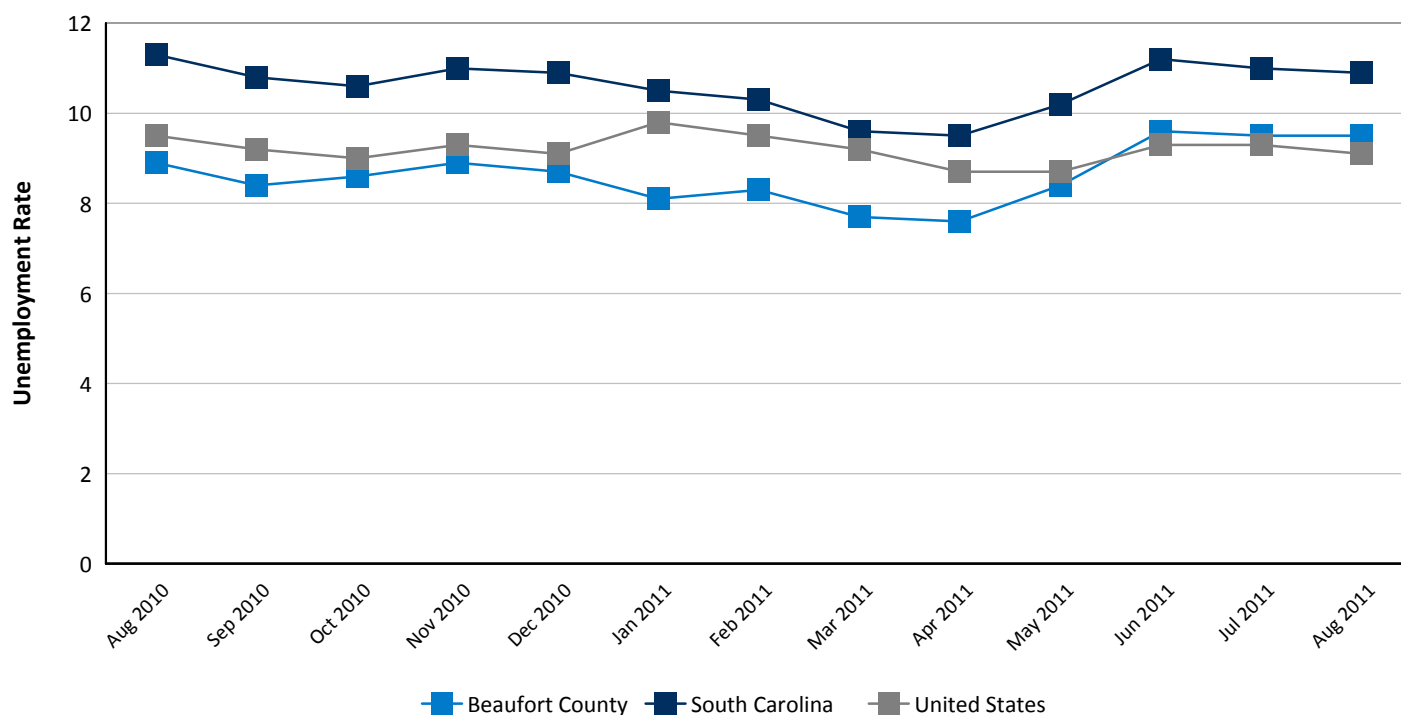


Beaufort County				South Carolina			United States		
Year	Employment	Unemp.	Rate	Employment	Unemp.	Rate	Employment	Unemp.	Rate
2010	58,151	5,635	8.8	1,922,815	241,797	11.2	139,064,000	14,825,000	9.6
2009	57,924	5,593	8.8	1,928,110	246,794	11.3	139,877,000	14,265,000	9.3
2008	60,416	3,375	5.3	1,998,171	145,617	6.8	145,362,000	8,924,000	5.8
2007	60,950	2,767	4.3	2,000,185	119,245	5.6	146,047,000	7,078,000	4.6
2006	59,786	2,973	4.7	1,970,912	134,123	6.4	144,427,000	7,001,000	4.6
2005	58,372	3,009	4.9	1,922,367	139,983	6.8	141,730,000	7,591,000	5.1
2004	55,914	2,916	5.0	1,888,050	138,430	6.8	139,252,000	8,149,000	5.5
2003	53,259	2,662	4.8	1,854,419	133,257	6.7	137,736,000	8,774,000	6.0
2002	51,130	2,242	4.2	1,826,240	115,907	6.0	136,485,000	8,378,000	5.8
2001	48,937	1,966	3.9	1,834,871	100,743	5.2	136,933,000	6,801,000	4.7
2000	49,939	1,574	3.1	1,917,365	70,794	3.6	136,891,000	5,692,000	4.0

Source: S.C. Department of Employment & Workforce

Monthly Unemployment Rates (Unadjusted)

Past 13 Months



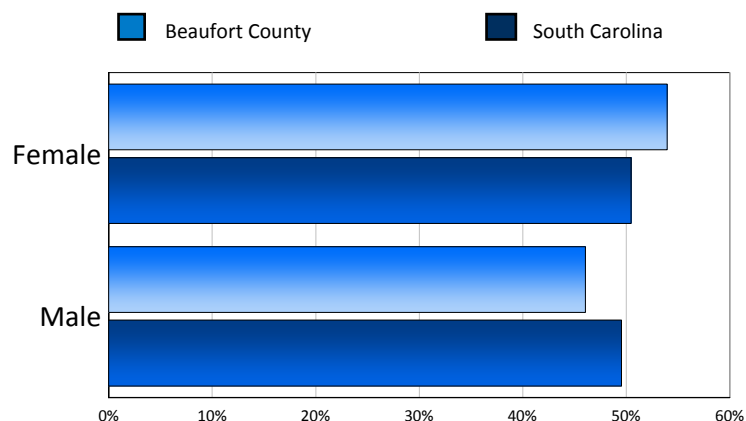
Period	Beaufort County	South Carolina	United States
Aug 2011	9.5	10.9	9.1
Jul 2011	9.5	11.0	9.3
Jun 2011	9.6	11.2	9.3
May 2011	8.4	10.2	8.7
Apr 2011	7.6	9.5	8.7
Mar 2011	7.7	9.6	9.2
Feb 2011	8.3	10.3	9.5
Jan 2011	8.1	10.5	9.8
Dec 2010	8.7	10.9	9.1
Nov 2010	8.9	11.0	9.3
Oct 2010	8.6	10.6	9.0
Sep 2010	8.4	10.8	9.2
Aug 2010	8.9	11.3	9.5

Source: S.C. Department of Employment & Workforce

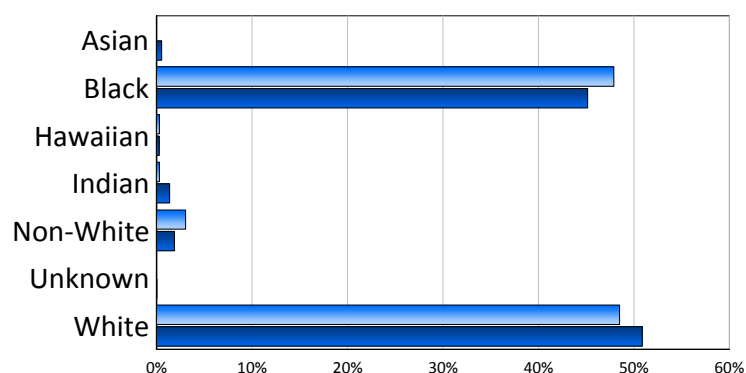
Characteristics of Unemployment Insurance Claimants

September 2011

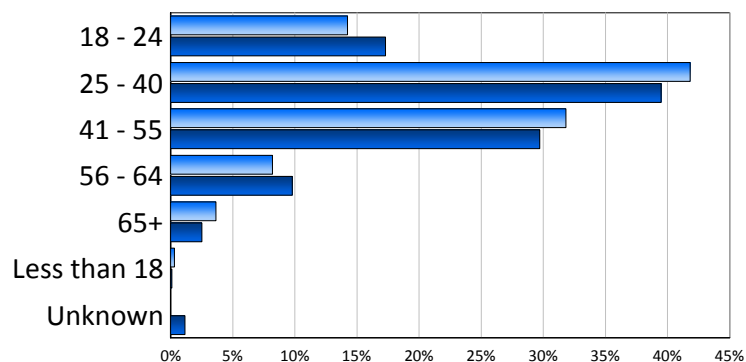
Gender	Beaufort County	South Carolina
Female	178	8,796
Male	152	8,637



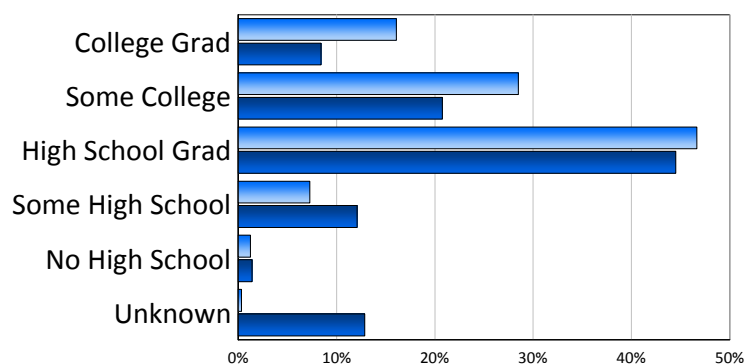
Race	Beaufort County	South Carolina
Asian	0	91
Black	158	7,870
Hawaiian	1	42
Indian	1	235
Non-White	10	323
White	160	8,869



Age Group	Beaufort County	South Carolina
18 - 24	47	3,013
25 - 40	138	6,881
41 - 55	105	5,179
56 - 64	27	1,708
65+	12	438
Less than 18	1	16
Unknown	0	198



Education	Beaufort County	South Carolina
College Grad	53	1,463
Some College	94	3,619
High School Grad	154	7,760
Some High School	24	2,108
No High School	4	244
Unknown	1	2,239



Source: S.C. Department of Employment & Workforce

Characteristics of Unemployment Insurance Claims by Industry

Industry Groups With Largest Number of Claims

September 2011



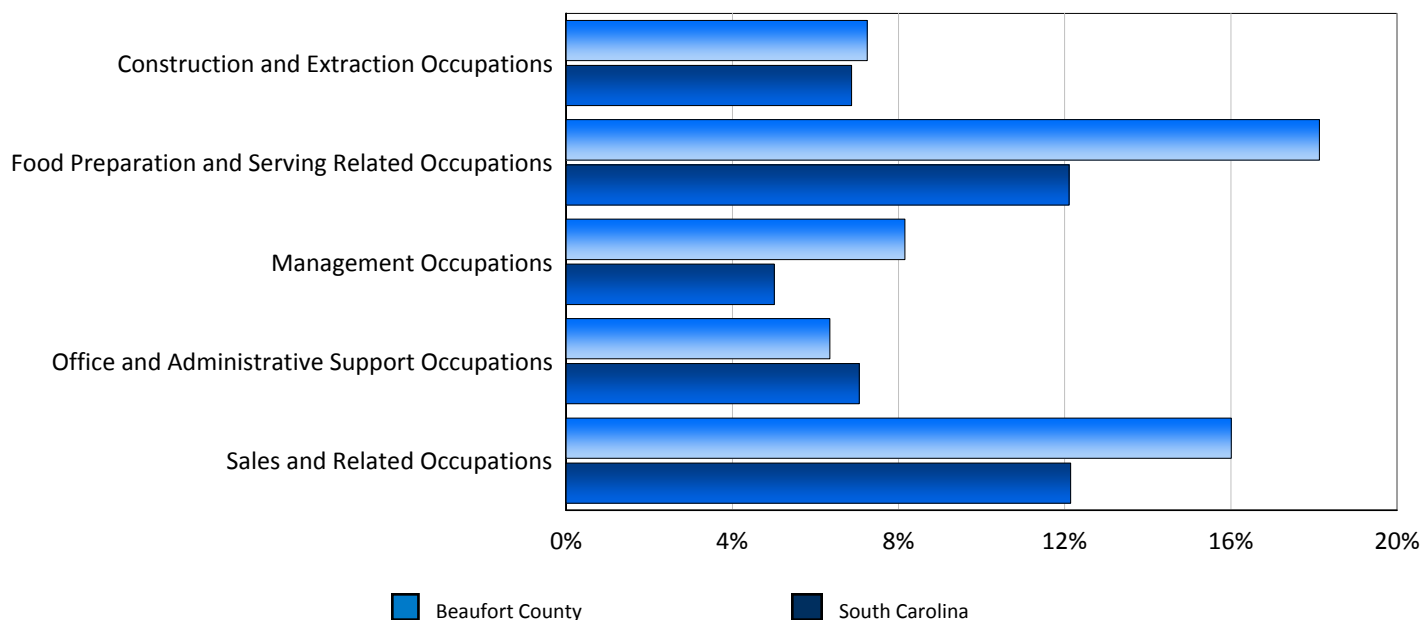
Industry	Beaufort County	South Carolina
Construction	33	1,235
Manufacturing	6	2,450
Wholesale Trade	3	484
Retail Trade	43	2,073
Transportation and Warehousing	6	383
Information	3	169
Finance and Insurance	2	305
Real Estate and Rental and Leasing	10	300
Professional, Scientific, and Technical Servi	14	686
Administrative and Support and Waste Manageme	48	2,396
Educational Services	2	363
Health Care and Social Assistance	32	1,401
Arts, Entertainment, and Recreation	6	212
Accommodation and Food Services	74	2,173
Other Services (except Public Administration)	16	381
Public Administration	2	292
Unknown	31	2,035

Source: S.C. Department of Employment & Workforce

Characteristics of Unemployment Insurance Claims by Occupation

Occupation Groups With Largest Number of Claims

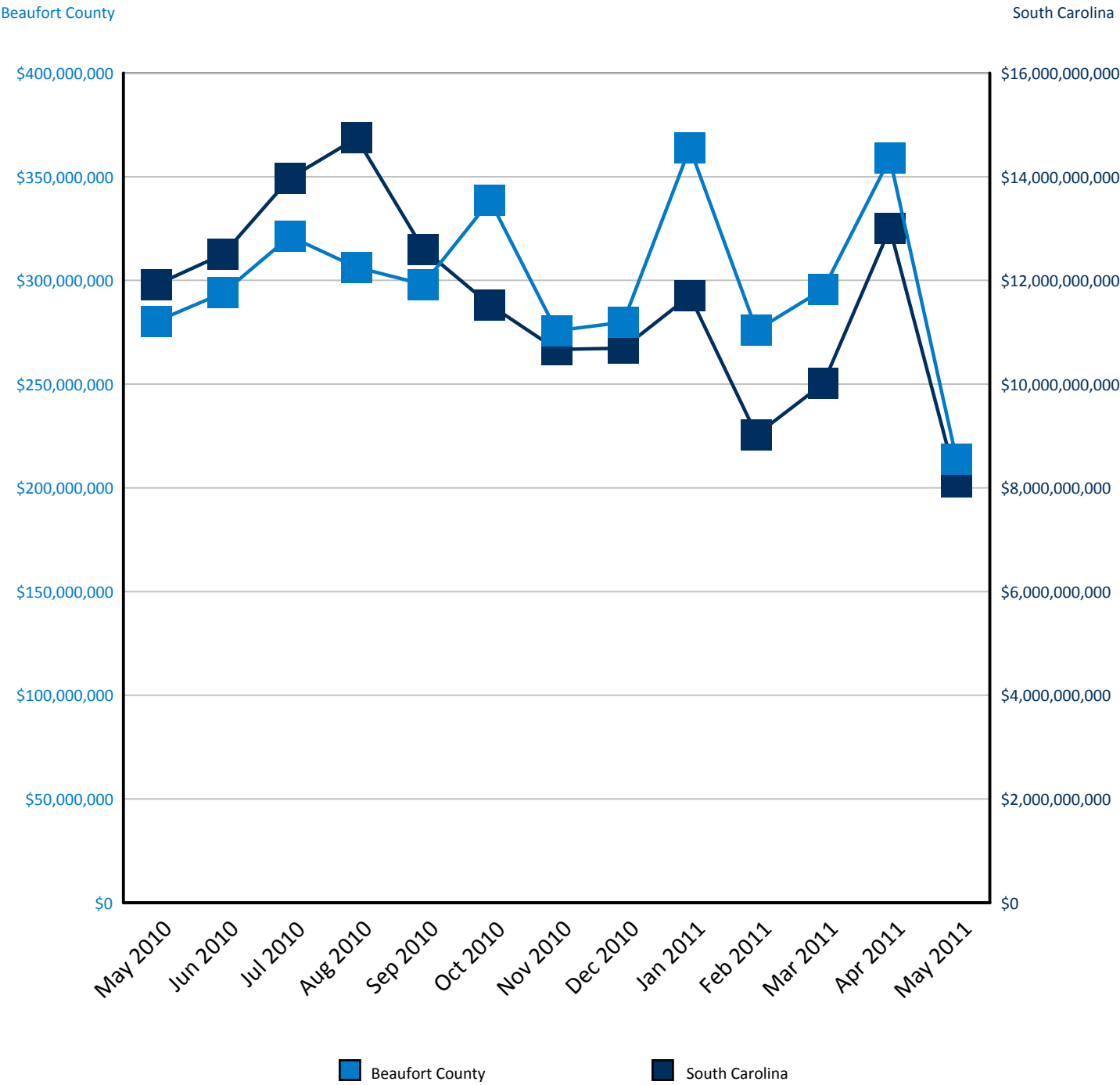
September 2011



Occupation	Beaufort County	South Carolina
Architecture and Engineering Occupations	9	173
Arts, Design, Entertainment, Sports, and Media Occ	1	84
Building & Grounds Cleaning & Maintenance Occup.	16	844
Business and Financial Operations Occupations	10	410
Community and Social Services Occupations	6	147
Computer and Mathematical Occupations	4	192
Construction and Extraction Occupations	24	1,199
Education, Training, and Library Occupations	10	308
Farming, Fishing, and Forestry Occupations	1	61
Food Preparation and Serving Related Occupations	60	2,113
Healthcare Practitioners and Technical Occupations	9	337
Healthcare Support Occupations	19	720
Installation, Maintenance, and Repair Occupations	11	552
Legal Occupations	6	76
Management Occupations	27	875
Military Specific Occupations	5	146
Office and Administrative Support Occupations	21	1,232
Personal Care and Service Occupations	6	284
Production Occupations	6	2,642
Protective Service Occupations	7	221
Sales and Related Occupations	53	2,120
Transportation and Material Moving Occupations	13	715
Unknown	7	1,970

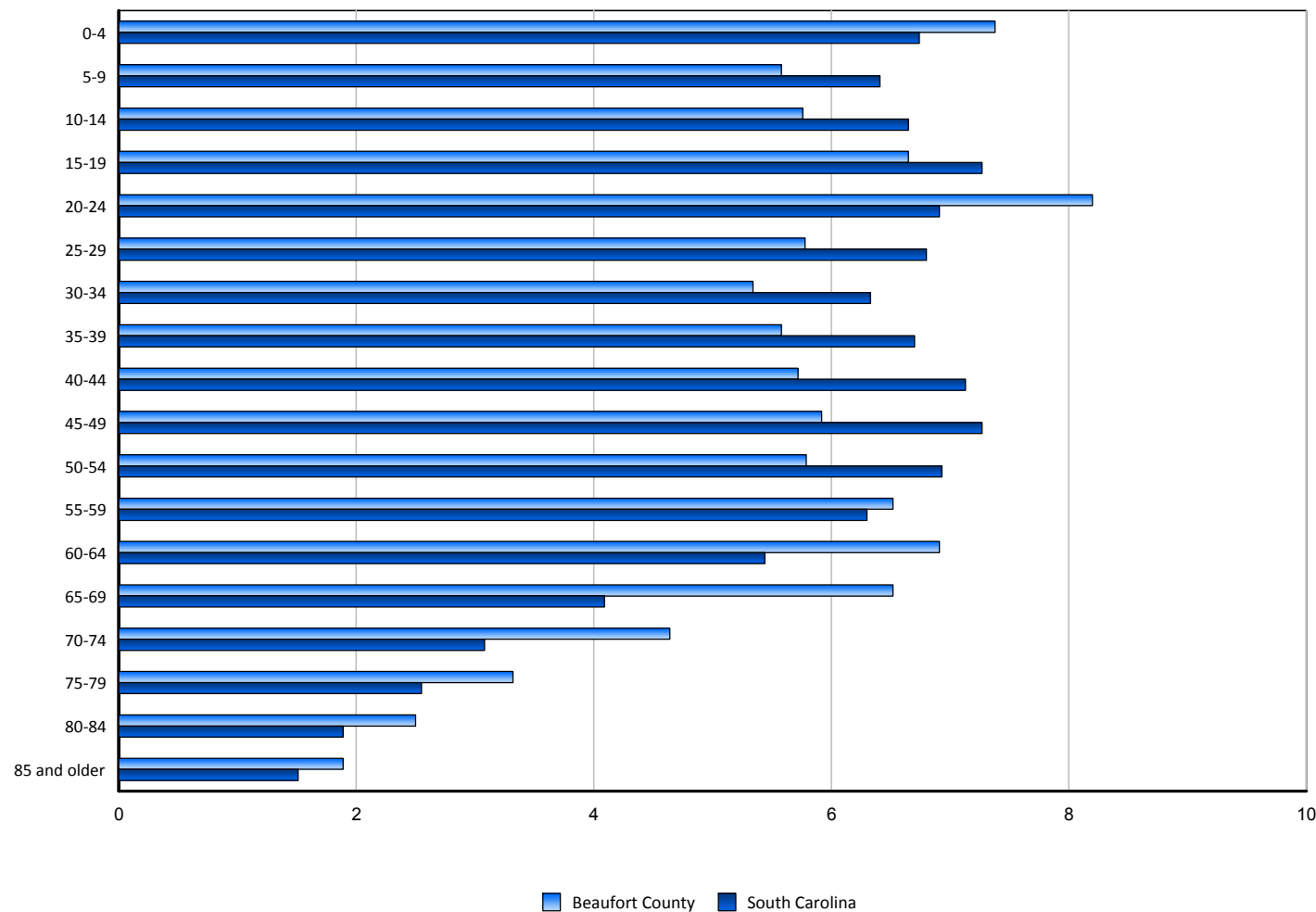
Source: S.C. Department of Employment & Workforce

Retail Sales



Source: S.C. Department of Revenue

Population by Age



Age Range	Beaufort County	South Carolina	United States
0-4	10,903	297,806	20,860,344
5-9	8,248	283,181	19,863,359
10-14	8,506	293,587	20,590,895
15-19	9,826	321,107	21,542,504
20-24	12,123	305,221	21,163,659
25-29	8,541	300,373	20,863,904
30-34	7,897	279,567	19,579,299
35-39	8,243	295,814	20,785,318
40-44	8,450	314,800	21,963,256
45-49	8,744	321,140	22,728,145
50-54	8,563	306,165	20,918,627
55-59	9,636	278,181	18,098,647
60-64	10,217	240,424	14,502,706
65-69	9,643	180,709	10,892,799
70-74	6,859	135,910	8,703,233
75-79	4,912	112,685	7,472,931
80-84	3,701	83,448	5,778,062
85 and older	2,787	66,749	5,153,845
Total	147,799	4,416,867	301,461,533

Source: U.S. Census Bureau, American Community Survey

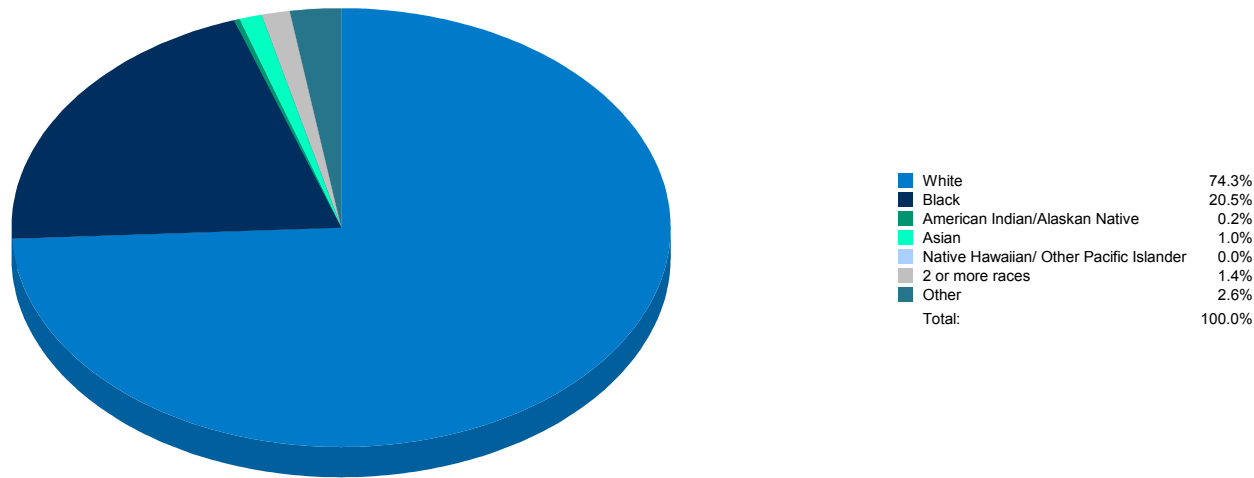
2009 5-Year Estimate

Population by Race

Race	Beaufort County	%	South Carolina	%	United States	%
White	109,816	74.30	2,977,453	67.41	224,469,780	74.46
Black	30,305	20.50	1,245,855	28.21	37,264,679	12.36
American Indian/Alaskan Native	263	0.18	13,825	0.31	2,423,294	0.80
Asian	1,493	1.01	53,258	1.21	13,201,056	4.38
Native Hawaiian/ Other Pacific Islander	44	0.03	2,130	0.05	447,591	0.15
2 or more races	2,105	1.42	58,451	1.32	6,668,680	2.21
Other	3,773	2.55	65,895	1.49	16,986,453	5.63
Total	147,799		4,416,867		301,461,533	

Source: U.S. Census Bureau, American Community Survey

2009 5-Year Estimate



Population by Gender

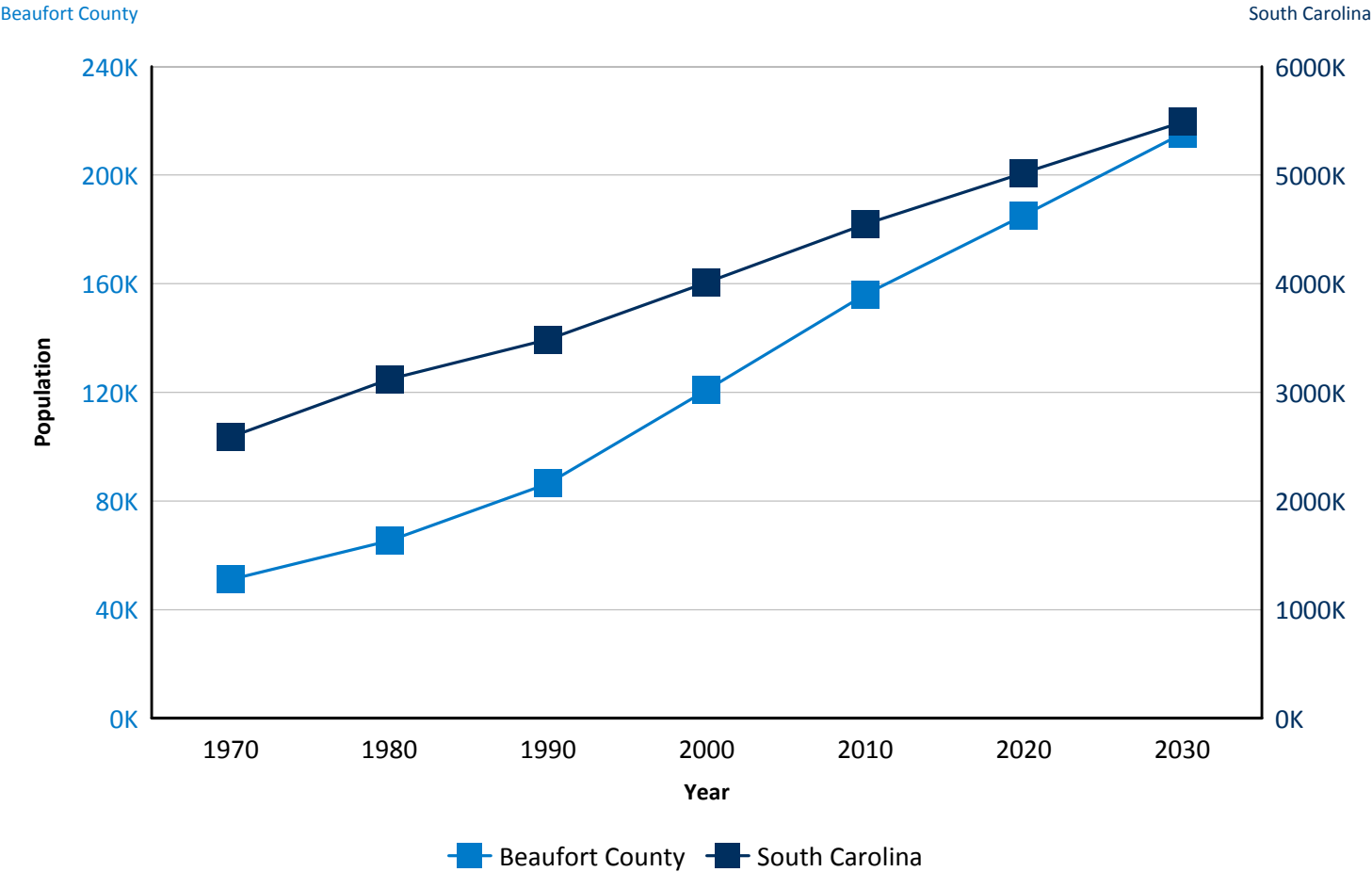
Gender	Beaufort County	South Carolina	United States
Male	73,326	2,150,637	148,535,646
Female	74,473	2,266,230	152,925,887
Total	147,799	4,416,867	301,461,533

Source: U.S. Census Bureau, American Community Survey

2009 5-Year Estimate

Population Change

Historical and Projected

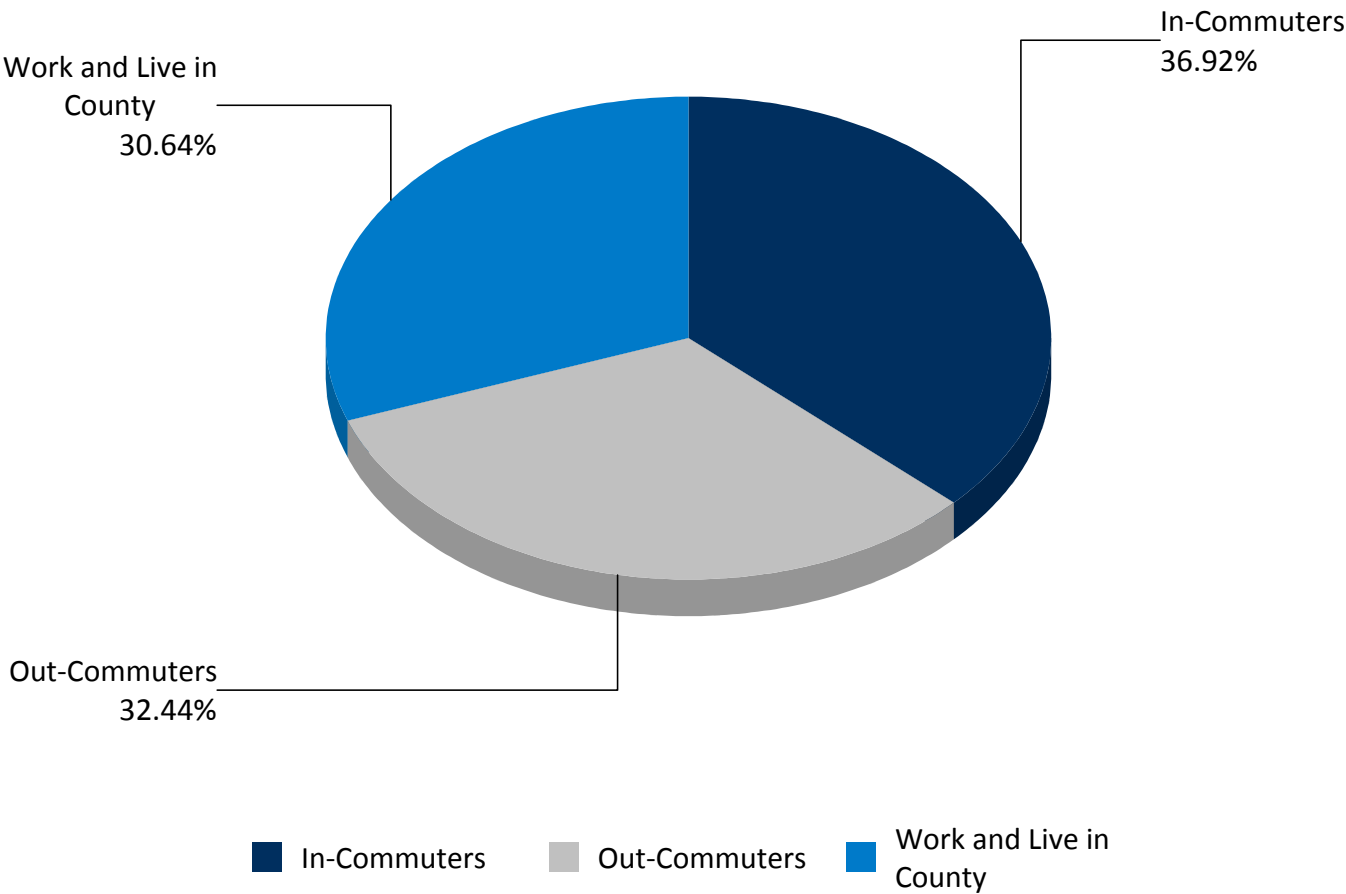


Source: U.S. Census Bureau

Year	Beaufort County	South Carolina
1970	51,136	2,590,713
1980	65,364	3,121,820
1990	86,425	3,486,310
2000	120,937	4,012,012
2010	156,070	4,549,150
2020	185,220	5,020,400
2030	215,270	5,488,460

Source: U.S. Census Bureau

Commuting Patterns



Source: US Census Bureau - 2000

Commuting Patterns	Workers
Work and Live in County	52,634
In-Commuters	63,411
Out-Commuters	55,711

Source: U.S. Census Bureau

2000

Top 10 Places Residents are Commuting To

<u>Area</u>	<u>Workers</u>
CHATHAM COUNTY, GA	1,135
Jasper County, SC	533
Hampton County, SC	219
Charleston County, SC	93
Colleton County, SC	74
Greenwood County, SC	58
Richland County, SC	48
Orangeburg County, SC	42
EFFINGHAM COUNTY, GA	39
Chester County, SC	34

Source: U.S. Census Bureau

2000

Top 10 Places Workers are Commuting From

<u>Area</u>	<u>Workers</u>
Jasper County, SC	3,501
CHATHAM COUNTY, GA	1,591
Hampton County, SC	1,213
Colleton County, SC	1,167
EFFINGHAM COUNTY, GA	427
Charleston County, SC	375
Allendale County, SC	145
BRYAN COUNTY, GA	109
LIBERTY COUNTY, GA	90
BULLOCH COUNTY, GA	88

Source: U.S. Census Bureau

2000

Employers by Size of Establishment

<u>Employees</u>	<u>Beaufort County</u>	<u>South Carolina</u>
0 to 4	2,761	62,823
5 to 9	804	19,339
10 to 19	523	12,916
20 to 49	354	9,192
50 to 99	112	3,637
100 to 249	61	2,351
250 to 499	9	697
500 to 999	*	323
1000 +	*	257

Source: S.C. Department of Employment & Workforce - 2011 Q1

* Indicates that the requested data is suppressed

Employment by Size of Establishment

<u>Employees</u>	<u>Beaufort County</u>	<u>South Carolina</u>
0 to 4	4,501	103,823
5 to 9	5,355	128,051
10 to 19	6,944	175,454
20 to 49	10,549	281,122
50 to 99	7,587	252,512
100 to 249	9,169	354,942
250 to 499	3,169	242,199
500 to 999	*	225,525
1000 +	*	633,431

Source: S.C. Department of Employment & Workforce - 2011 Q1

* Indicates that the requested data is suppressed

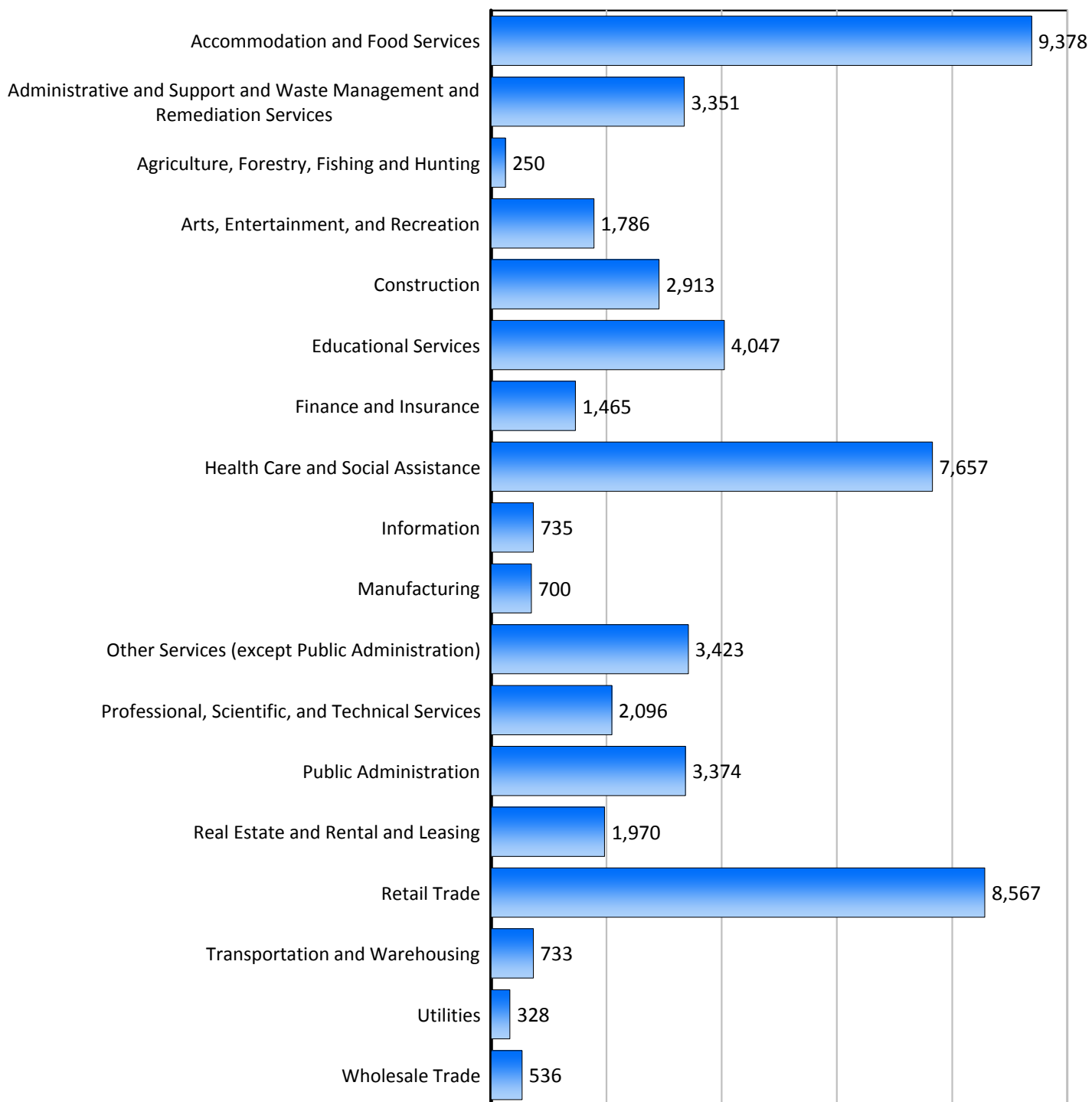
20 Largest Employers

(Listed Alphabetically)

ANNTAYLOR RETAIL INC	BEAUFORT COUNTY SCHOOL DISTRICT
BEAUFORT MEMORIAL HOSPITAL	CARECORE NATIONAL LLC
COUNTY OF BEAUFORT	CYPRESS CLUB INC.
DEPARTMENT OF DEFENSE	HARGRAY COMMUNICATIONS GROUP INC
LOWES HOME CENTERS INC	MARINE CORPS COMMUNITY SERVICES
MARRIOTT RESORTS HOSP CORP	NATIONAL HEALTH CORPORATION
OS RESTAURANT SERVICES INC	PUBLIX SUPER MARKETS INC
SEA PINES RESORT LLC	SOUTHERN BREAD LLC
TECHNICAL COLLEGE OF THE LOWCOUNTRY	TENET PHYSICIAN SVCS OF HILTON HEAD
THE GREENERY INC.	WAL-MART ASSOCIATES INC

Source: S.C. Department of Employment & Workforce - 2011 Q1

Employment by Industry

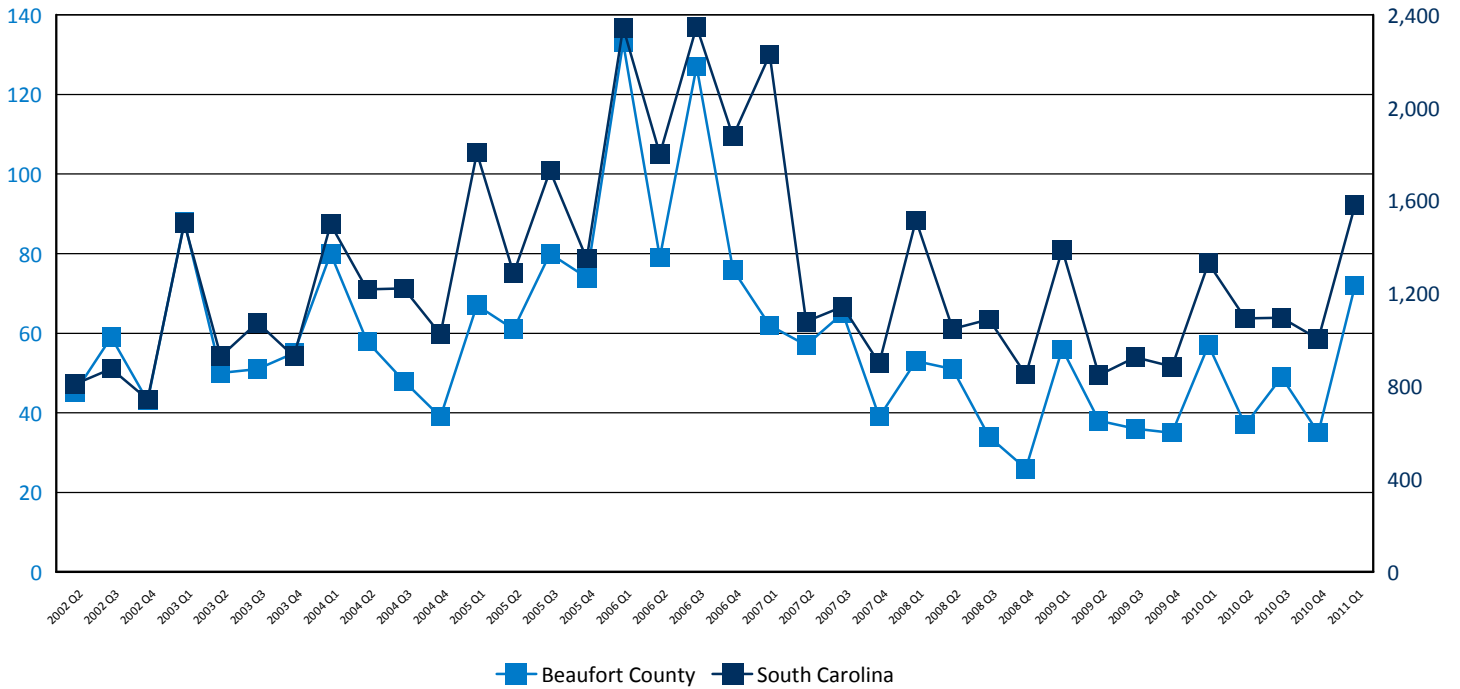


Source: S.C. Department of Employment & Workforce
Quarterly Census of Employment and Wages (QCEW) - 2011 Q1

New Startup Firms

Beaufort County

South Carolina

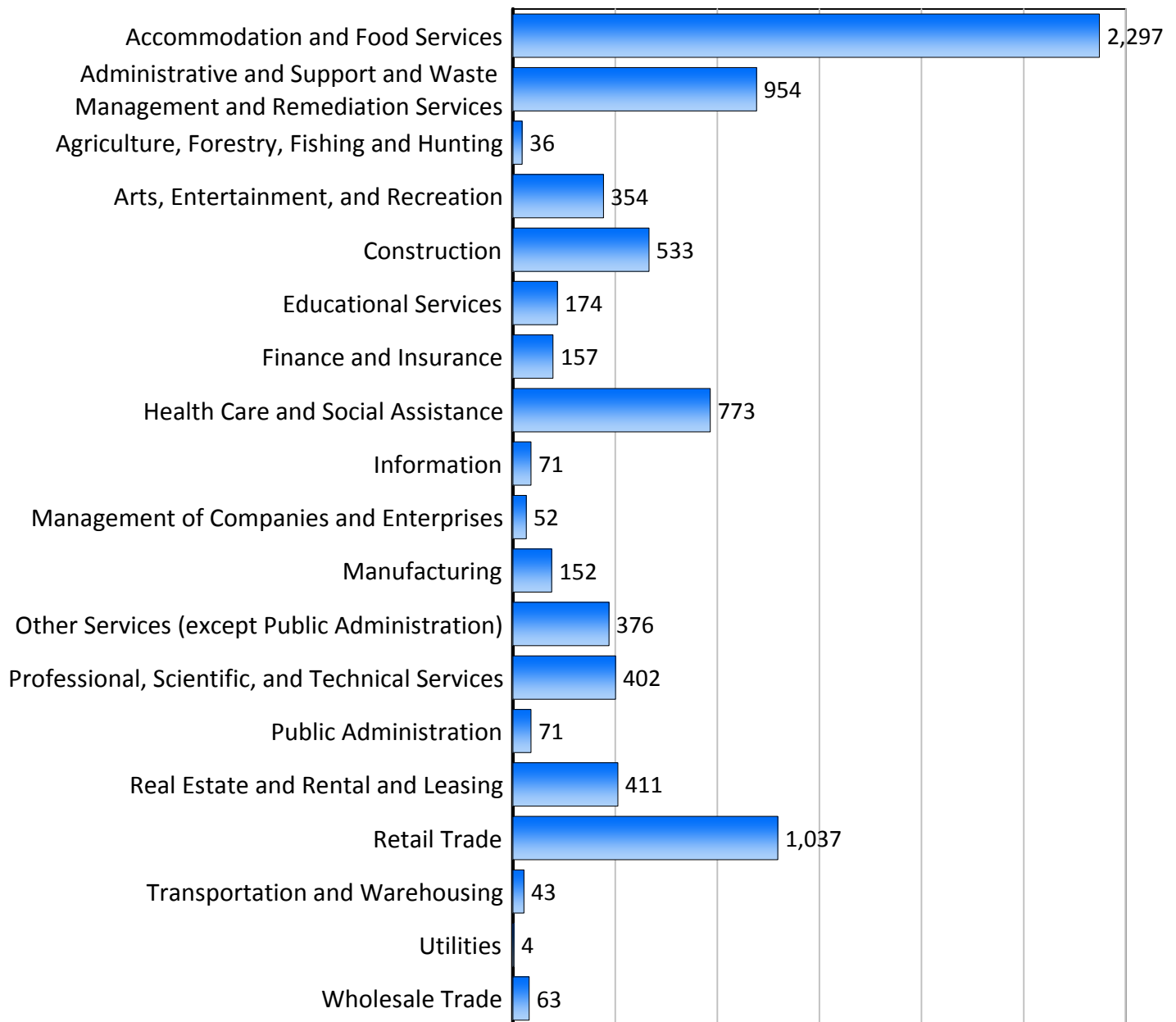


Quarter	Beaufort County	South Carolina
2011 Q1	72	1,580
2010 Q4	35	1,003
2010 Q3	49	1,095
2010 Q2	37	1,093
2010 Q1	57	1,330
2009 Q4	35	885
2009 Q3	36	925
2009 Q2	38	848
2009 Q1	56	1,389
2008 Q4	26	849
2008 Q3	34	1,089
2008 Q2	51	1,047
2008 Q1	53	1,515
2007 Q4	39	899
2007 Q3	65	1,143
2007 Q2	57	1,079
2007 Q1	62	2,228
2006 Q4	76	1,877
2006 Q3	127	2,349
2006 Q2	79	1,800

Note: A firm is included in the count when it does not have a UI Account Number in the previous quarter and has a Setup Date that falls in the quarter displayed.

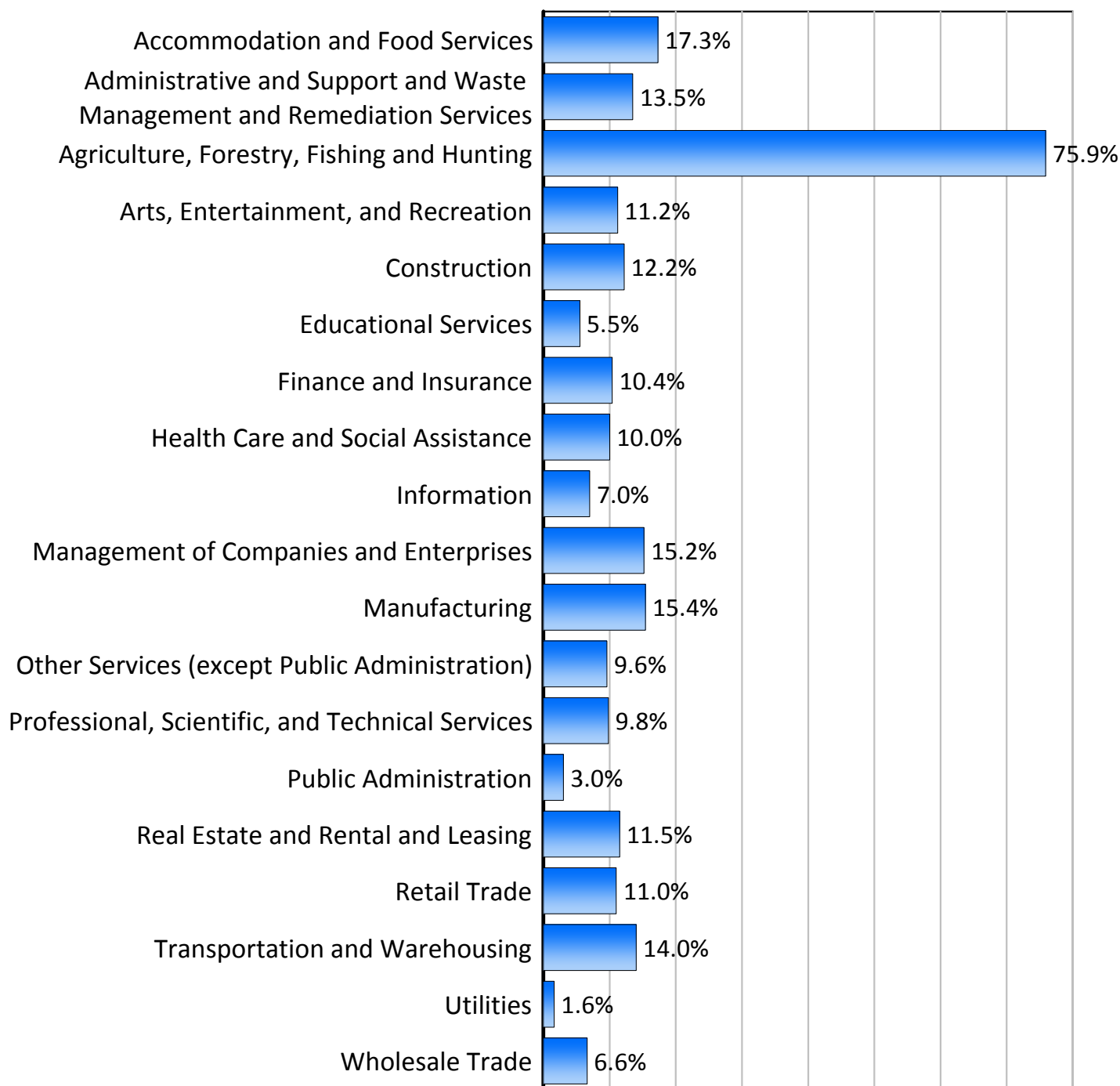
Source: S.C. Department of Employment & Workforce

New Hires by Industry



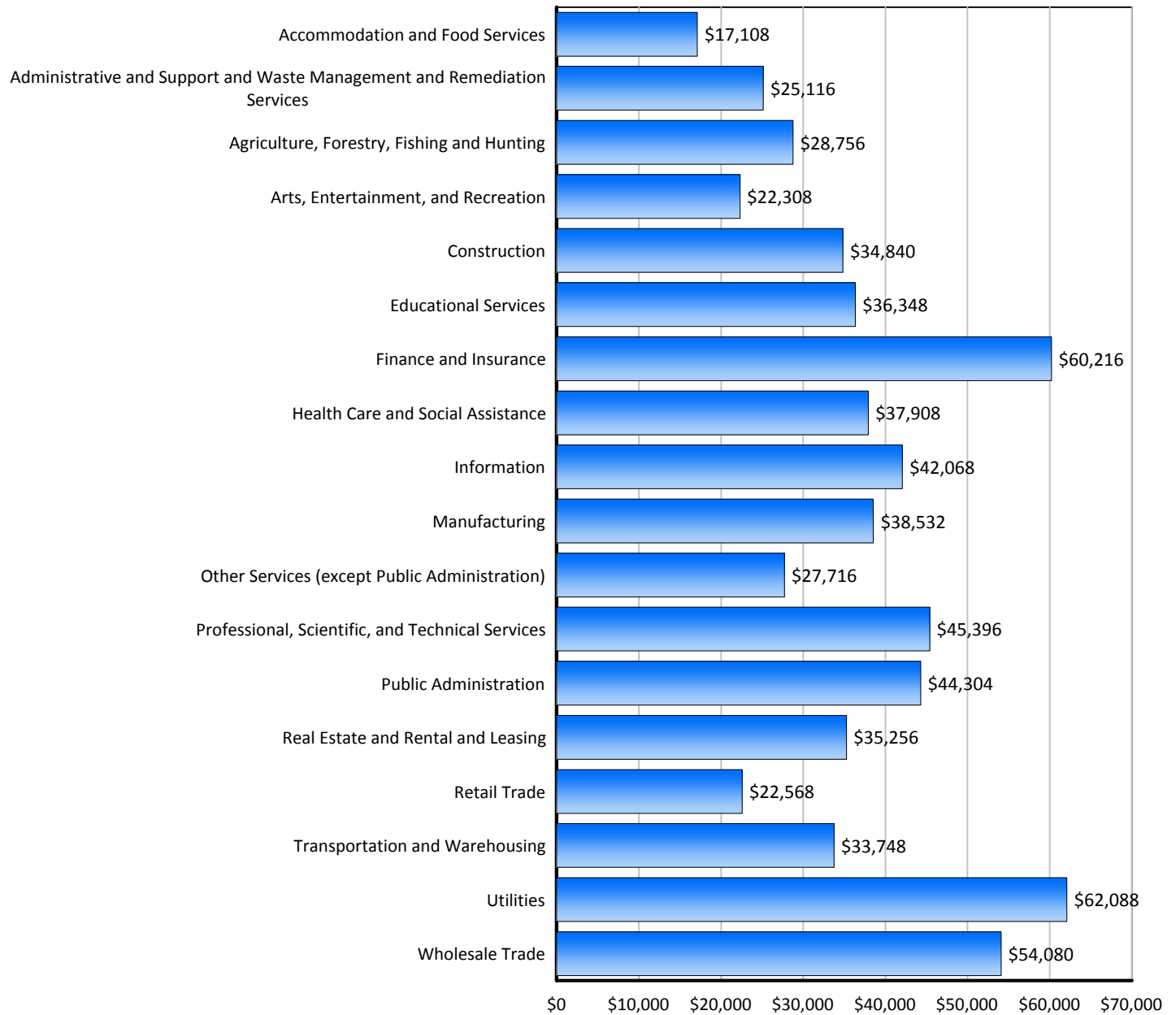
Source: U.S. Census Bureau, Local Employment Dynamics - 2010 Q1

Turnover by Industry



Source: U.S. Census Bureau, Local Employment Dynamics - 2009 Q4

Average Annual Wage by Industry



Source: S.C. Department of Employment & Workforce
Quarterly Census of Employment and Wages - 2011 Q1

Age of Workers by Industry

Industry	14-18	19-21	22-24	25-34	35-44	45-54	55-64	65+
Total, All Industries	1,370	2,445	2,887	10,358	10,164	10,328	7,510	3,081
Agriculture, Forestry, Fishing and Hunting	3	11	10	57	37	41	41	18
Utilities	0	0	12	54	93	126	58	4
Construction	51	103	141	652	671	676	399	141
Manufacturing	11	25	32	152	187	192	114	39
Wholesale Trade	6	17	23	147	159	175	131	60
Retail Trade	337	718	666	1,550	1,329	1,461	1,077	504
Transportation and Warehousing	0	15	36	139	183	164	111	59
Information	37	44	29	177	177	189	97	22
Finance and Insurance	0	15	61	312	289	295	226	57
Real Estate and Rental and Leasing	32	42	79	415	432	442	422	252
Professional, Scientific, and Technical Servi	28	35	81	520	496	496	407	162
Management of Companies and Enterprises	7	17	37	114	102	81	42	19
Administrative and Support and Waste Manageme	100	174	208	725	760	755	403	235
Educational Services	9	9	95	723	873	1,021	1,012	260
Health Care and Social Assistance	35	128	266	1,280	1,415	1,494	1,161	302
Arts, Entertainment, and Recreation	57	56	94	345	334	362	320	309
Accommodation and Food Services	576	902	798	1,891	1,428	1,151	606	320
Other Services (except Public Administration)	73	98	148	603	636	642	504	244
Public Administration	5	32	70	502	566	564	379	75

Source: U.S. Census Bureau, Local Employment Dynamics - 2010 Q1

Labor Market Projections

Total Employment by Industry

(County Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

Lowcountry	2008	2018			
<u>Industry</u>	<u>Estimated</u> <u>Employment</u>	<u>Projected</u> <u>Employment</u>	<u>Change</u>	<u>Percent</u> <u>Change</u>	<u>Annual</u> <u>Percent</u> <u>Change</u>
Total Employment, All Jobs	98,403	110,322	11,919	12.1	1.1
Agriculture, Forestry, Fishing and Hunting	4,227	5,979	1,752	41.4	3.5
Utilities	469	428	-41	-8.7	-0.9
Construction	7,106	7,005	-101	-1.4	-0.1
Manufacturing	3,394	3,517	123	3.6	0.4
Wholesale Trade	1,290	1,445	155	12.0	1.1
Retail Trade	13,017	14,281	1,264	9.7	0.9
Transportation and Warehousing	1,165	1,229	64	5.5	0.5
Information	937	1,009	72	7.7	0.7
Finance and Insurance	2,077	2,359	282	13.6	1.3
Real Estate and Rental and Leasing	2,899	3,418	519	17.9	1.7
Professional, Scientific, and Technical Services	3,013	3,512	499	16.6	1.5
Management of Companies and Enterprises	486	541	55	11.3	1.1
Administrative and Support and Waste Management and Remediat	4,645	5,408	763	16.4	1.5
Educational Services	6,393	6,770	377	5.9	0.6
Health Care and Social Assistance	8,945	11,332	2,387	26.7	2.4
Arts, Entertainment, and Recreation	2,500	2,916	416	16.6	1.6
Accommodation and Food Services	13,616	14,846	1,230	9.0	0.9
Other Services (Except Government)	5,660	6,461	801	14.2	1.3
Government	7,890	8,644	754	9.6	0.9

Source: S.C. Department of Commerce
Industry Projections

Labor Market Projections

Total Employment by Occupation

(County Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

Lowcountry	2008	2018			
<u>Occupation</u>	<u>Estimated Employment</u>	<u>Projected Employment</u>	<u>Annual Openings</u>	<u>Openings (Replace)</u>	<u>Openings (Growth)</u>
Total, All Occupations	98,403	110,322	3,589	2,341	1,248
Management Occupations	5,697	6,368	195	127	68
Business and Financial Operations Occupations	2,692	3,146	98	51	47
Computer and Mathematical Occupations	596	686	21	12	9
Architecture and Engineering Occupations	826	902	25	17	8
Life, Physical, and Social Science Occupations	494	567	23	15	8
Community and Social Services Occupations	920	1,036	33	21	12
Legal Occupations	870	934	21	14	7
Education, Training, and Library Occupations	4,520	4,907	145	106	39
Production Occupations	3,399	3,627	96	63	33
Transportation and Material Moving Occupations	5,221	5,583	157	117	40
Installation, Maintenance, and Repair Occupations	3,700	4,059	115	77	38
Construction and Extraction Occupations	6,472	6,341	117	110	7
Farming, Fishing, and Forestry Occupations	2,930	4,073	195	78	117
Office and Administrative Support Occupations	12,894	14,134	407	270	137
Sales and Related Occupations	12,672	14,257	536	376	160
Personal Care and Service Occupations	3,140	3,666	148	95	53
Building & Grounds Cleaning & Maintenance Occup.	8,627	9,575	225	130	95
Food Preparation and Serving Related Occupations	11,942	13,277	568	434	134
Protective Service Occupations	2,771	3,176	120	79	41
Healthcare Support Occupations	2,404	3,124	99	27	72
Healthcare Practitioners and Technical Occupations	4,366	5,462	201	91	110
Arts, Design, Entertainment, Sports, and Media Occ	1,250	1,422	50	32	18

Source: S.C. Department of Commerce
Occupational Projections

Labor Market Projections

Growing Occupations

(County Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

Lowcountry	2008	2018	Openings				
<u>Occupation</u>	<u>Estimated Employment</u>	<u>Projected Employment</u>	<u>Percent Change</u>	<u>Replace</u>	<u>Growth</u>	<u>Total</u>	<u>Average Salary</u>
Network Systems and Data Communications Analysts	24	34	42	0	1	1	\$54,867
Dental Hygienists	184	255	39	4	7	11	\$71,221
Physical Therapist Assistants	31	43	39	0	1	1	\$49,274
Medical Assistants	397	548	38	4	15	19	\$29,022
Surgical Technologists	89	121	36	2	3	5	\$36,014
Cardiovascular Technologists and Technicians	28	38	36	0	1	1	\$41,023
Welders, Cutters, Solderers, and Brazers	61	83	36	2	2	4	\$33,758
Physical Therapists	155	207	34	2	5	7	\$71,687
Curators	12	16	33	0	0	0	\$33,180
Pharmacy Technicians	242	319	32	6	8	14	\$26,614
Personal Financial Advisors	108	143	32	1	4	5	\$63,496
Management Analysts	351	461	31	6	11	17	\$72,218
Market Research Analysts	78	102	31	2	2	4	\$53,165
Medical and Public Health Social Workers	106	139	31	3	3	6	\$44,009
Diagnostic Medical Sonographers	54	71	31	1	2	3	\$59,571
Dental Assistants	134	175	31	3	4	7	\$39,049
Physicians and Surgeons, All Other	317	413	30	6	10	16	\$218,392
Registered Nurses	1,300	1,663	28	23	36	59	\$62,341
Police, Fire, and Ambulance Dispatchers	108	138	28	2	3	5	\$32,948
Hairdressers, Hairstylists, and Cosmetologists	255	323	27	4	7	11	\$34,693

Occupations are sorted by highest estimated percentage growth from estimate year to projection year.

Source: S.C. Department of Commerce
Occupational Projections

Labor Market Projections

Declining Occupations

(County Data Unavailable)

Note: Projections are available by Workforce Investment Area (WIA). The data displayed is selected from the appropriate WIA.

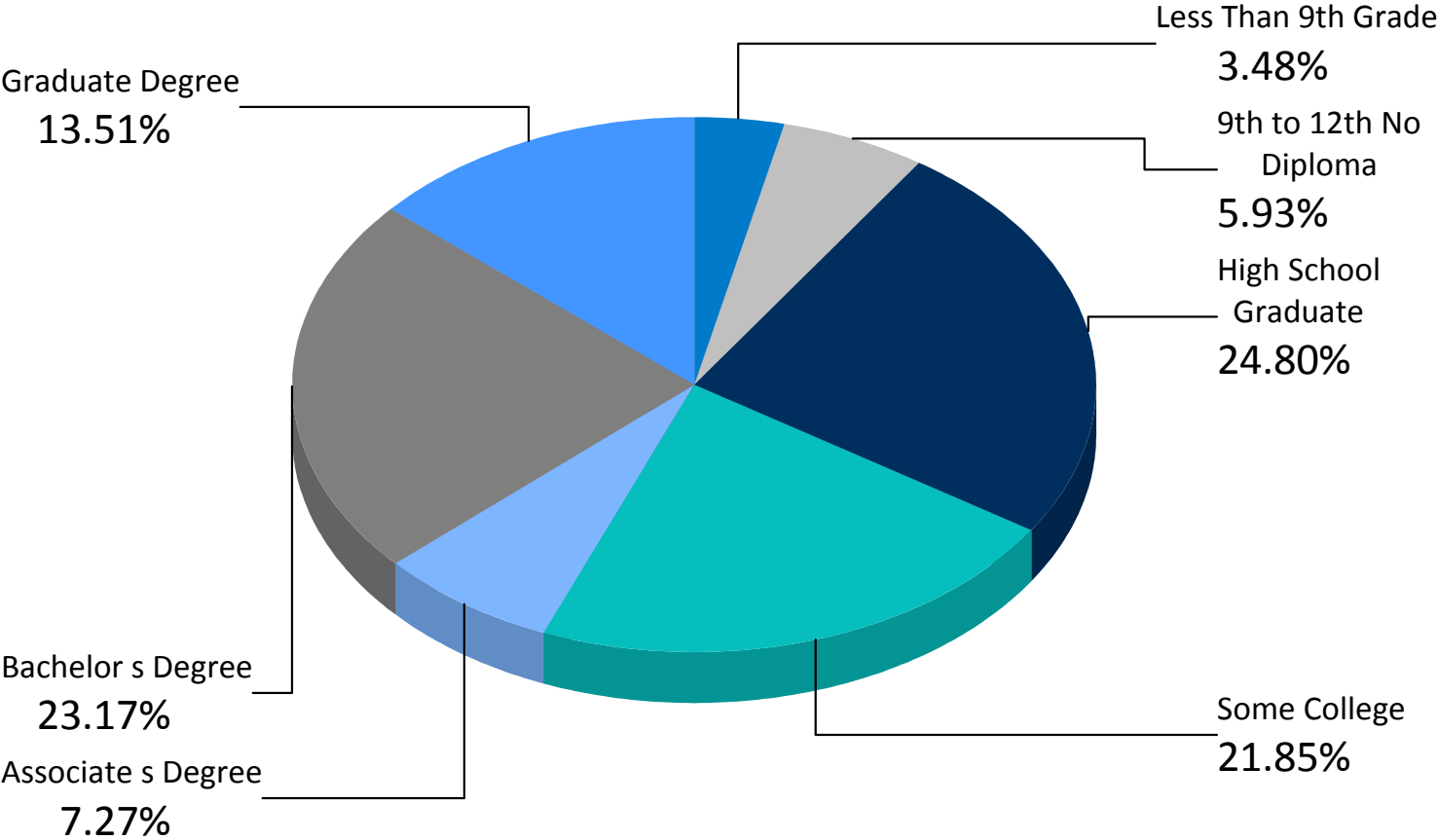
Lowcountry	2008	2018	Openings				
Occupation	Estimated Employment	Projected Employment	Percent Change	Replace	Growth	Total	Average Salary
Order Clerks	79	59	-25	2	0	2	\$28,760
File Clerks	86	66	-23	2	0	2	\$24,856
Postal Service Mail Sorters, Processors, and Proce	28	22	-21	0	0	0	\$35,765
Sewing Machine Operators	144	117	-19	1	0	1	\$21,484
Roofers	95	79	-17	2	0	2	\$31,438
Word Processors and Typists	47	40	-15	0	0	0	\$21,123
Mail Clerks and Mail Machine Operators, Except Pos	51	45	-12	1	0	1	\$28,553
Postal Service Clerks	63	56	-11	1	0	1	\$51,814
Data Entry Keyers	22	20	-9	1	0	1	\$30,890
Brickmasons and Blockmasons	151	137	-9	4	0	4	\$35,059
Human Resources Assistants, Except Payroll and Tim	104	96	-8	3	0	3	\$33,324
Painters, Construction and Maintenance	402	373	-7	7	0	7	\$29,724
Cement Masons and Concrete Finishers	182	170	-7	5	0	5	\$43,546
Inspectors, Testers, Sorters, Samplers & Weighers	153	142	-7	3	0	3	\$27,221
Computer Programmers	60	56	-7	1	0	1	\$48,882
Foresters	16	15	-6	0	0	0	\$52,231
Postmasters and Mail Superintendents	32	30	-6	1	0	1	\$55,411
Payroll and Timekeeping Clerks	128	120	-6	3	0	3	\$31,998
Switchboard Operators, Including Answering Service	93	88	-5	2	0	2	\$24,301
Helpers--Production Workers	176	167	-5	3	0	3	\$25,435

Occupations are sorted by highest estimated percentage decline from estimate year to projection year.

Source: S.C. Department of Commerce
Occupational Projections

Educational Attainment

(Population 25 Years and Older)

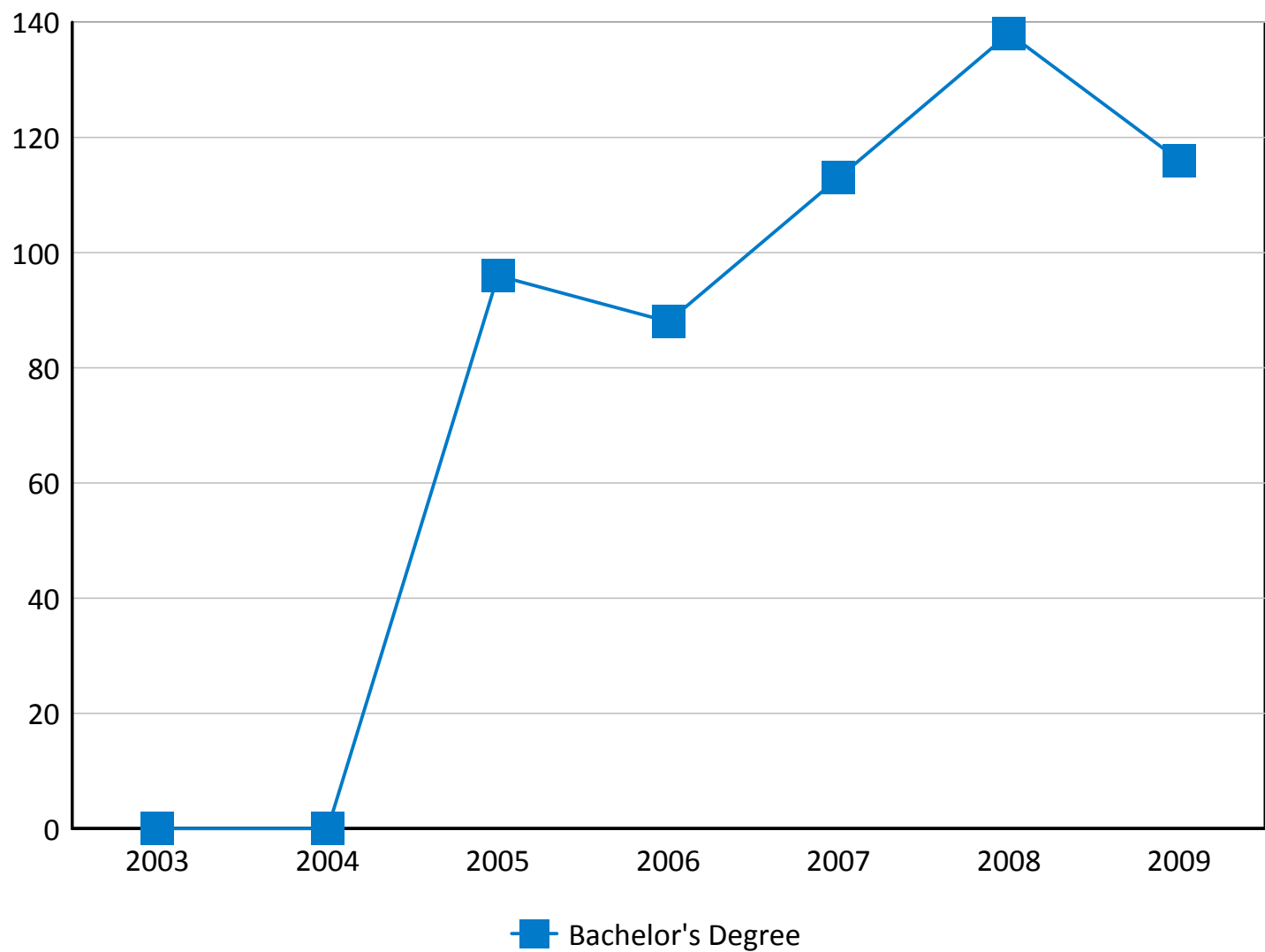


Less Than 9th Grade	3.48%
9th to 12th No Diploma	5.93%
High School Graduate	24.80%
Some College	21.85%
Associate's Degree	7.27%
Bachelor's Degree	23.17%
Graduate Degree	13.51%
Total:	100.00%

Source: U.S. Census Bureau, American Community Survey
2009 5-Year Estimate

Graduate Trends

(Based on Graduates from Area Schools)



Source: Institute of Education Sciences (IES), Integrated Postsecondary Education Data System

Educational Institutions

Technical College of the Lowcountry

921 Ribaut Road
Beaufort, SC 29901
800.768.8252
www.tcl.edu

2009 Degrees Awarded: 360

University of South Carolina-Beaufort

1 University Boulevard
Bluffton, SC 29909
843.521.4100
www.uscb.edu

2009 Degrees Awarded: 121

Source: Institute of Education Sciences (IES), Integrated Postsecondary Education Data System